**National Disability Insurance Scheme**

**Specialist Disability Accommodation Pricing Review 2022-23**

**Demand Projections**

**June 2023**

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# Introduction

The National Disability Insurance Agency (NDIA) is committed to providing the Specialist Disability Accommodation (SDA) market with the information it needs to foster continued growth for a thriving market that delivers quality, innovative SDA for participants in the National Disability Insurance Scheme (NDIS).

The NDIA is responsible for the stewardship of a market of NDIS providers who deliver SDA to eligible participants. Over recent years, the NDIA has implemented a number of initiatives to support growth, innovation and sustainability in the SDA market, including:

* SDA Design Standards.
* SDA Limited Cost Assumption Review and following changes to the SDA Rules in March 2020.
* Full responsibility for enrolling SDA dwellings.
* Introducing the SDA Finder, an interactive tool available on the NDIS website to help participants find suitable SDA vacancies across Australia.
* 2022-23 Five-Yearly Review of SDA Pricing Arrangements.

These initiatives have helped drive growth in the SDA market. The NDIA will continue to develop the release of information to the market on key features of expected SDA supply and demand.

The NDIA understands that accurate demand data on participants looking for SDA is important for decision making in the market. Since October 2020, data on the number of participants with SDA included in their plan has been published at the SA3 level in the NDIS Quarterly Report as well as being available on the NDIS data.ndis.gov.au webpages. A downloadable function allows further interrogation of this known demand data.

The NDIA has now developed a 20-year projection model to estimate the expected number of SDA participants at an SA4 Region and Design Category level. This projection is based on the observed propensities for NDIS participants to need SDA, and the Scheme Actuary’s November 2022 interim projections of the future participant numbers and mix.

Note, there is inherent uncertainty in all long-term projections. The projections in this document provide an estimate of SDA demand based on the data and information available. Due to the inherent uncertainty in the assumptions, a range of alternative assumptions could be adopted which would also produce a projection which would not be unreasonable. The projections in this document are limited in time and scope; other more detailed reviews or investigations may identify additional issues or considerations. The results of this work are limited by the availability and quality of data. In particular, the conclusions are based, in part, on assumptions based on NDIS experience. The modelled outcomes are contingent on these assumptions and no consideration of other market events, announcements or other changing circumstances are reflected in these projections.

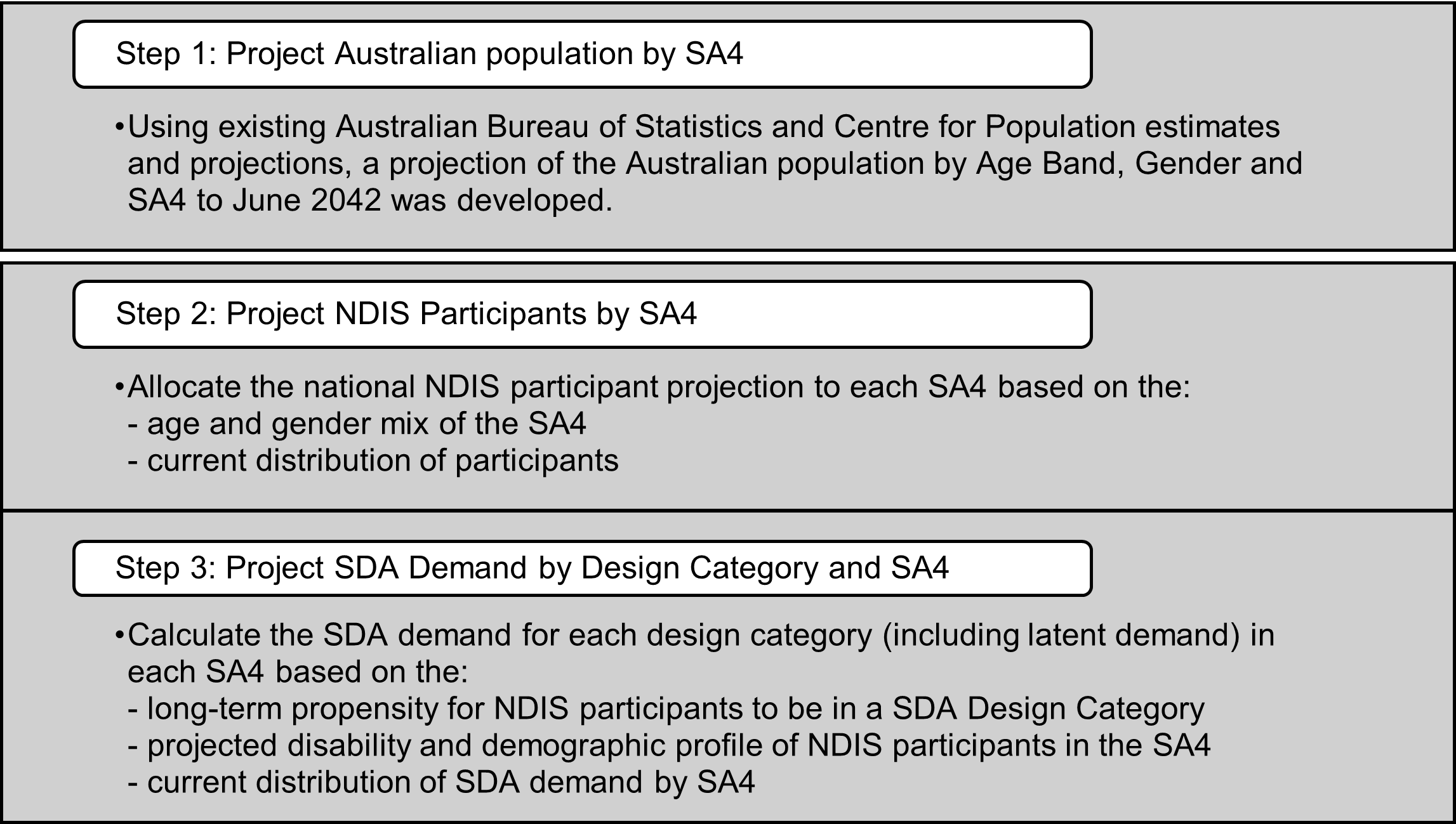
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# Methodology

The SDA demand projections in this document are underpinned by the Scheme Actuary’s projections that were used to inform the 2023-24 Budget. The relevant results from the projection are the likely participant numbers and profile, at a national level, from June 2023 to June 2042.

The high-level steps of the methodology are outlined in Exhibit 1 below.

Exhibit 1: Overview of SDA demand model methodology



End of Exhibit 1

The critical assumptions underlying the projections are:

* A reliance upon the Scheme Actuary’s projections of future participant numbers.
* The long-term propensity for an existing NDIS participant with a given demographic and disability profile to be in SDA is aligned to the modelled propensities.
* The long-term propensities to be in the NDIS and for SDA demand in any given SA4 will reflect the projected age and gender profile of the SA4 by 2062 (that is, 20 years post the projection period). To achieve this, the observed FY22 propensities are blended with the long-term propensities over time, enabling a smooth progression from current levels.
* No other explicit allowances have been made for changes in policy or Scheme operations from the current settings.

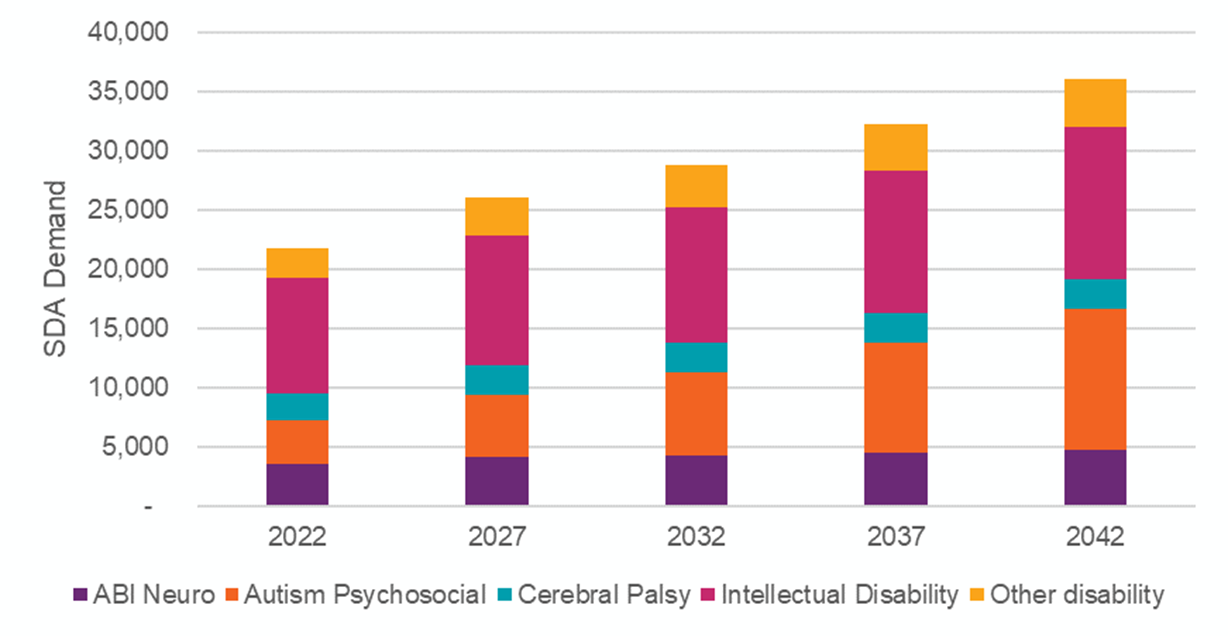
# Findings

The NDIA projects that SDA demand will increase from about 22,900 participants in June 2022 to about 36,700 in June 2042, at an average growth rate of 2.4% per annum.[[1]](#footnote-2) This compares to annual growth in the Australian population of 1.2% per annum; growth in the number of NDIS participants of 5.7% per annum and growth in the number of NDIS participants with Supported Independent Living supports of 5.6% per annum.

## Projected Demand for SDA by Primary Disability

Illustrates the projected distribution of demand for SDA by (grouped) primary disability. Note, the Other Disability category in this chart consists of participants with a primary disability of Multiple Sclerosis, Other Physical Disability, Spinal Cord Injury or Stroke.

Exhibit 2: Projected SDA Demand by Primary Disability



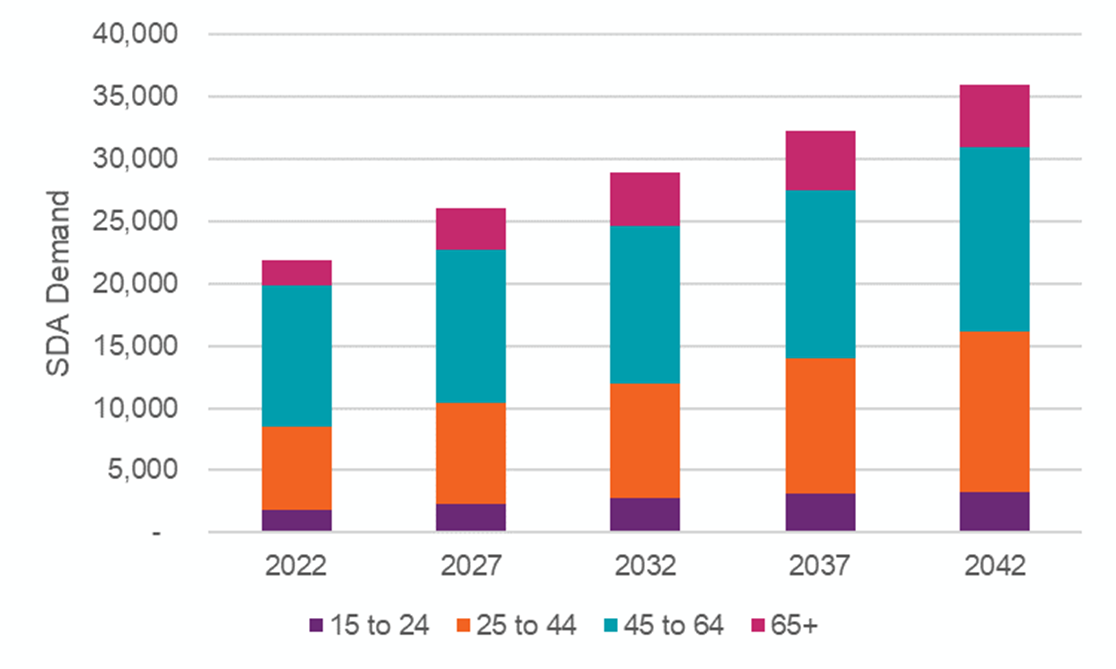
End of Exhibit 2

## Projected Demand for SDA by Age Group

Illustrates the projected distribution of demand for SDA by age group. The 45 to 64 year old cohort is consistently the largest cohort. The 25 to 44 cohort has the fastest increase over the projection period as the increasing number of younger participants age through the Scheme.

The SDA demand projections include NDIS participants who are not receiving SDA supports, because they have not sought to have those supports included in their plan.

Exhibit 3: Projected SDA Demand by Age Group



End of Exhibit 3

## Projected Demand for SDA by Design Category

The SDA demand by Design Category is show in

Exhibit 4 below. Over the projection period:

* The proportion of SDA demand for Improved Liveability is projected to decline slowly across the projection period to 36% in 2042. However, the absolute demand for Improved Liveability is projected to increase by 3,200 participants over the projection period.
* The SDA demand for High Physical Support is projected to grow over the projection period by 4,800 participants, becoming 31% of total SDA demand in 2042.
* The SDA demand for Fully Accessible is projected to grow by 3,400 participants over the projection period, becoming 21% of total SDA demand in 2042.

Exhibit 4: Projected SDA demand by Design Category

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Design Category | 2022 | 2027 | 2032 | 2037 | 2042 |
| Demand for SDA |  |  |  |  |  |
| Improved Liveability | 10,026 | 10,987 | 11,543 | 12,325 | 13,256 |
| Fully Accessible | 4,350 | 5,304 | 5,983 | 6,776 | 7,715 |
| Robust | 1,866 | 2,420 | 2,911 | 3,534 | 4,239 |
| High Physical Support | 6,631 | 8,311 | 9,305 | 10,341 | 11,474 |
| Total | **22,873** | **27,0022** | **29,742** | **32,976** | **36,684** |
| Proportion |  |  |  |  |  |
| Improved Liveability | 44% | 41% | 39% | 37% | 36% |
| Fully Accessible | 19% | 20% | 20% | 21% | 21% |
| Robust | 8% | 9% | 10% | 11% | 12% |
| High Physical Support | 29% | 31% | 31% | 31% | 31% |

End of Exhibit 4

The growth in demand for each Design Category is driven by the projected growth in the number of Scheme participants and the relative propensities for each participant to have SDA of a given Design Category.

## Projected Demand for SDA by Geography

### Total SDA Demand by state

Projected SDA demand by State/Territory is shown in Exhibit 5. NSW and Victoria have the highest proportion of total demand, however demand in Queensland and Western Australia increases the fastest over the projection period. This reflects low SDA participation rates for these states (see Exhibit 5) which are projected to normalise towards the national average over the projection period. Differences in geographical variation not explained by the age and gender mix of the area, such as the impact of the phased roll-out of the Scheme and current SDA supply, are assumed to reduce over the projection period.

Exhibit 5: Projected SDA Demand by State/Territory

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| State/Territory | 2022 | 2027 | 2032 | 2037 | 2042 |
| New South Wales | 7,333 | 8,688 | 9,497 | 10,416 | 11,410 |
| Victoria | 6,632 | 7,642 | 8,335 | 9,217 | 10,285 |
| Queensland | 3,461 | 4,274 | 4,900 | 5,628 | 6,477 |
| Western Australia | 1,825 | 2,225 | 2,539 | 2,939 | 3,418 |
| South Australia | 2,399 | 2,699 | 2,808 | 2,927 | 3,047 |
| Tasmania | 606 | 717 | 779 | 852 | 922 |
| Australian Capital Territory | 349 | 445 | 517 | 595 | 687 |
| Northern Territory | 268 | 332 | 367 | 402 | 438 |
| Australia | 22,873 | 27,022 | 29,742 | 32,976 | 36,684 |

End of Exhibit 5

### Projected SDA Demand by SA4 Region (number of participants)

Exhibit 6 shows projected SDA demand by SA4 within each State/Territory. Across Australia, SDA demand is currently also projected to remain concentrated in metropolitan areas.

Exhibit 6: Projected SDA demand by SA4 Region (number of participants, FY2022 and FY2042)

|  |  |
| --- | --- |
| Exhibit 6 is a series of illustrations of individual States and Territories displaying projected demand by colour code. One for the year 2022 and one for 2042. | Exhibit 6 is a series of illustrations of individual States and Territories displaying projected demand by colour code. One for the year 2022 and one for 2042. |
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End of Exhibit 6

Exhibit 7: Projected SDA demand by SA4 Region

| SA4 Region | 2022 | 2027 | 2032 | 2037 | 2042 |
| --- | --- | --- | --- | --- | --- |
| **New South Wales** | n/a | n/a | n/a | n/a | n/a |
| Capital Region | 172 | 203 | 226 | 251 | 279 |
| Central Coast | 381 | 442 | 467 | 493 | 513 |
| Central West | 280 | 316 | 334 | 349 | 357 |
| Coffs Harbour - Grafton | 150 | 160 | 167 | 171 | 179 |
| Far West and Orana | 155 | 168 | 172 | 176 | 177 |
| Hunter Valley excluding Newcastle | 241 | 294 | 326 | 359 | 393 |
| Illawarra | 322 | 376 | 405 | 437 | 467 |
| Mid North Coast | 228 | 258 | 272 | 289 | 306 |
| Murray | 165 | 181 | 186 | 194 | 197 |
| New England and North West | 155 | 176 | 185 | 194 | 205 |
| Newcastle and Lake Macquarie | 540 | 633 | 670 | 703 | 723 |
| Richmond - Tweed | 254 | 290 | 309 | 327 | 340 |
| Riverina | 143 | 164 | 171 | 183 | 195 |
| Southern Highlands and Shoalhaven | 155 | 186 | 206 | 225 | 241 |
| Sydney - Baulkham Hills and Hawkesbury | 244 | 278 | 293 | 315 | 347 |
| Sydney - Blacktown | 384 | 474 | 530 | 595 | 677 |
| Sydney - City and Inner South | 142 | 201 | 257 | 328 | 413 |
| Sydney - Eastern Suburbs | 113 | 155 | 192 | 238 | 289 |
| Sydney - Inner South West | 418 | 506 | 570 | 645 | 734 |
| Sydney - Inner West | 155 | 191 | 222 | 263 | 312 |
| Sydney - North Sydney and Hornsby | 230 | 295 | 341 | 394 | 454 |
| Sydney - Northern Beaches | 243 | 280 | 289 | 303 | 322 |
| Sydney - Outer South West | 254 | 325 | 385 | 450 | 526 |
| Sydney - Outer West and Blue Mountains | 488 | 550 | 572 | 593 | 610 |
| Sydney - Parramatta | 457 | 556 | 622 | 698 | 786 |
| Sydney - Ryde | 341 | 380 | 390 | 401 | 409 |
| Sydney - South West | 281 | 375 | 450 | 543 | 650 |
| Sydney - Sutherland | 242 | 275 | 288 | 299 | 309 |
| **Victoria** | n/a | n/a | n/a | n/a | n/a |
| Ballarat | 271 | 287 | 293 | 298 | 307 |
| Bendigo | 210 | 227 | 236 | 247 | 262 |
| Geelong | 392 | 449 | 488 | 528 | 570 |
| Hume | 187 | 202 | 213 | 223 | 240 |
| Latrobe - Gippsland | 269 | 300 | 316 | 342 | 375 |
| Melbourne - Inner | 311 | 413 | 521 | 660 | 829 |
| Melbourne - Inner East | 450 | 493 | 510 | 537 | 574 |
| Melbourne - Inner South | 470 | 540 | 573 | 614 | 662 |
| Melbourne - North East | 738 | 857 | 922 | 1004 | 1107 |
| Melbourne - North West | 270 | 347 | 417 | 503 | 606 |
| Melbourne - Outer East | 673 | 730 | 748 | 776 | 806 |
| Melbourne - South East | 737 | 898 | 1031 | 1191 | 1378 |
| Melbourne - West | 581 | 776 | 962 | 1191 | 1464 |
| Mornington Peninsula | 355 | 395 | 411 | 434 | 458 |
| North West | 302 | 298 | 276 | 258 | 243 |
| Shepparton | 175 | 187 | 188 | 193 | 194 |
| Warrnambool and South West | 241 | 243 | 230 | 218 | 210 |
| **Queensland** | n/a | n/a | n/a | n/a | n/a |
| Brisbane - East | 135 | 170 | 197 | 228 | 261 |
| Brisbane - North | 163 | 193 | 220 | 250 | 288 |
| Brisbane - South | 166 | 216 | 269 | 331 | 410 |
| Brisbane - West | 118 | 145 | 160 | 180 | 202 |
| Brisbane Inner City | 112 | 155 | 199 | 258 | 329 |
| Cairns | 144 | 178 | 206 | 240 | 282 |
| Central Queensland | 163 | 190 | 205 | 223 | 243 |
| Darling Downs - Maranoa | 61 | 74 | 85 | 96 | 109 |
| Gold Coast | 340 | 440 | 528 | 637 | 772 |
| Ipswich | 414 | 508 | 561 | 627 | 701 |
| Logan - Beaudesert | 238 | 294 | 343 | 397 | 461 |
| Mackay - Isaac - Whitsunday | 74 | 95 | 112 | 133 | 155 |
| Moreton Bay - North | 238 | 285 | 316 | 349 | 380 |
| Moreton Bay - South | 122 | 158 | 187 | 221 | 264 |
| Queensland - Outback | 5 | 6 | 13 | 20 | 30 |
| Sunshine Coast | 224 | 298 | 365 | 444 | 536 |
| Toowoomba | 251 | 287 | 300 | 312 | 324 |
| Townsville | 185 | 220 | 247 | 274 | 301 |
| Wide Bay | 308 | 362 | 387 | 408 | 429 |
| **Western Australia** | n/a | n/a | n/a | n/a | n/a |
| Bunbury | 84 | 107 | 128 | 154 | 186 |
| Mandurah | 76 | 94 | 108 | 126 | 144 |
| Perth - Inner | 101 | 123 | 143 | 167 | 196 |
| Perth - North East | 336 | 392 | 422 | 463 | 510 |
| Perth - North West | 417 | 511 | 588 | 684 | 801 |
| Perth - South East | 468 | 563 | 622 | 697 | 785 |
| Perth - South West | 244 | 312 | 375 | 454 | 551 |
| Western Australia - Outback (North) | 23 | 29 | 39 | 52 | 71 |
| Western Australia - Outback (South) | 36 | 46 | 56 | 71 | 86 |
| Western Australia - Wheat Belt | 40 | 48 | 58 | 71 | 88 |
| **South Australia** | n/a | n/a | n/a | n/a | n/a |
| Adelaide - Central and Hills | 311 | 358 | 382 | 409 | 437 |
| Adelaide - North | 774 | 876 | 909 | 946 | 979 |
| Adelaide - South | 683 | 752 | 766 | 771 | 774 |
| Adelaide - West | 301 | 339 | 357 | 379 | 404 |
| Barossa - Yorke - Mid North | 65 | 76 | 84 | 94 | 106 |
| South Australia - Outback | 61 | 69 | 71 | 78 | 83 |
| South Australia - South East | 204 | 229 | 239 | 250 | 264 |
| **Tasmania** | n/a | n/a | n/a | n/a | n/a |
| Hobart | 298 | 356 | 391 | 435 | 477 |
| Launceston and North East | 147 | 179 | 196 | 213 | 228 |
| South East | 10 | 11 | 14 | 18 | 26 |
| West and North West | 151 | 171 | 178 | 186 | 191 |
| **Australian Capital Territory** | n/a | n/a | n/a | n/a | n/a |
| Australian Capital Territory | 349 | 445 | 517 | 595 | 687 |
| **Northern Territory** | n/a | n/a | n/a | n/a | n/a |
| Darwin | 160 | 205 | 229 | 255 | 282 |
| Northern Territory - Outback | 108 | 127 | 138 | 147 | 156 |
| Australia | 22,873 | 27,022 | 29,742 | 32,976 | 36,684 |

END OF EXHIBIT 7

As Exhibit 8 illustrates, it is projected that ten (10) SA4 Regions will account for one-third of all the growth in SDA demand over the next two decades:

* 2 SA4 Regions in New South Wales: Sydney - South West and Sydney - Parramatta
* 5 SA4 Regions in Victoria: Melbourne - West, Melbourne - South East, Melbourne - Inner, Melbourne - North East, and Melbourne - North West
* 1 SA4 Region in Queensland: Gold Coast
* 1 SA4 Region in Western Australia: Perth - North West
* 1 SA4 Region in the Australian Capital Territory

Exhibit 8: Top 10 SA4 Regions by Largest Absolute Growth in SDA Demand

|  |  |  |  |
| --- | --- | --- | --- |
| State | SA4 Region | Growth in Demand  2022 to 2042  (Number) | Growth in Demand  2022 to 2042  (%) |
| VIC | Melbourne - West | 883 | 152% |
| VIC | Melbourne - South East | 641 | 87% |
| VIC | Melbourne - Inner | 518 | 167% |
| QLD | Gold Coast | 432 | 127% |
| WA | Perth - North West | 384 | 92% |
| NSW | Sydney - South West | 369 | 131% |
| VIC | Melbourne - North East | 369 | 50% |
| ACT | Australian Capital Territory | 338 | 97% |
| VIC | Melbourne - North West | 336 | 124% |
| NSW | Sydney - Parramatta | 329 | 72% |

End of Exhibit 8

Demand is projected to grow fastest (in terms of percentage increase) over the next two decades in the following five SA4 regions (excludes regions with growth of less than 50):

* Brisbane Inner City, where demand is projected to grow by 194%.
* Sydney - City and Inner South, where demand is projected to grow by 191%.
* Melbourne - Inner, where demand is projected to grow by 167%.
* Sydney - Eastern Suburbs, where demand is projected to grow by 156%.
* Melbourne - West, where demand is projected to grow by 152%.

# 2042 Projections by Region and Design Category

Exhibit 9 sets out the projected demand for SDA in 2042 for each SA4 Region by Design Category.

Exhibit 9: Projected SDA demand in 2042 by SA4 Region and by Design Category

| SA4 Region | Improved Liveability | Fully Accessible | Robust | High Physical Support | Total |
| --- | --- | --- | --- | --- | --- |
| **New South Wales** | n/a | n/a | n/a | n/a | n/a |
| Capital Region | 92 | 56 | 34 | 97 | 279 |
| Central Coast | 173 | 101 | 65 | 174 | 513 |
| Central West | 126 | 69 | 66 | 96 | 357 |
| Coffs Harbour - Grafton | 57 | 38 | 22 | 62 | 179 |
| Far West and Orana | 61 | 36 | 27 | 53 | 177 |
| Hunter Valley exc Newcastle | 124 | 82 | 52 | 135 | 393 |
| Illawarra | 173 | 85 | 55 | 154 | 467 |
| Mid North Coast | 117 | 59 | 35 | 95 | 306 |
| Murray | 81 | 35 | 23 | 58 | 197 |
| New England and North West | 73 | 47 | 21 | 64 | 205 |
| Newcastle and Lake Macquarie | 228 | 135 | 76 | 284 | 723 |
| Richmond - Tweed | 124 | 63 | 36 | 117 | 340 |
| Riverina | 71 | 36 | 22 | 66 | 195 |
| Southern Highlands and Shoalhaven | 93 | 42 | 34 | 72 | 241 |
| Sydney - Baulkham Hills and Hawkesbury | 137 | 72 | 40 | 98 | 347 |
| Sydney - Blacktown | 228 | 149 | 81 | 219 | 677 |
| Sydney - City and Inner South | 152 | 77 | 59 | 125 | 413 |
| Sydney - Eastern Suburbs | 109 | 54 | 38 | 88 | 289 |
| Sydney - Inner South West | 253 | 143 | 84 | 254 | 734 |
| Sydney - Inner West | 113 | 60 | 39 | 100 | 312 |
| Sydney - North Sydney and Hornsby | 174 | 84 | 51 | 145 | 454 |
| Sydney - Northern Beaches | 105 | 73 | 33 | 111 | 322 |
| Sydney - Outer South West | 174 | 106 | 69 | 177 | 526 |
| Sydney - Outer West and Blue Mountains | 196 | 138 | 90 | 186 | 610 |
| Sydney - Parramatta | 295 | 158 | 82 | 251 | 786 |
| Sydney - Ryde | 155 | 82 | 46 | 126 | 409 |
| Sydney - South West | 228 | 126 | 78 | 218 | 650 |
| Sydney - Sutherland | 119 | 58 | 35 | 97 | 309 |
| **Victoria** | n/a | n/a | n/a | n/a | n/a |
| Ballarat | 138 | 59 | 40 | 70 | 307 |
| Bendigo | 90 | 41 | 37 | 94 | 262 |
| Geelong | 213 | 89 | 66 | 202 | 570 |
| Hume | 81 | 55 | 26 | 78 | 240 |
| Latrobe - Gippsland | 152 | 71 | 58 | 94 | 375 |
| Melbourne - Inner | 343 | 145 | 76 | 265 | 829 |
| Melbourne - Inner East | 181 | 147 | 84 | 162 | 574 |
| Melbourne - Inner South | 206 | 185 | 72 | 199 | 662 |
| Melbourne - North East | 385 | 290 | 111 | 321 | 1107 |
| Melbourne - North West | 192 | 172 | 74 | 168 | 606 |
| Melbourne - Outer East | 241 | 269 | 104 | 192 | 806 |
| Melbourne - South East | 501 | 288 | 173 | 416 | 1378 |
| Melbourne - West | 500 | 350 | 154 | 460 | 1464 |
| Mornington Peninsula | 167 | 88 | 75 | 128 | 458 |
| North West | 76 | 65 | 38 | 64 | 243 |
| Shepparton | 69 | 44 | 23 | 58 | 194 |
| Warrnambool and South West | 69 | 39 | 25 | 77 | 210 |
| **Queensland** | n/a | n/a | n/a | n/a | n/a |
| Brisbane - East | 96 | 53 | 29 | 83 | 261 |
| Brisbane - North | 102 | 60 | 28 | 98 | 288 |
| Brisbane - South | 160 | 78 | 43 | 129 | 410 |
| Brisbane - West | 84 | 29 | 16 | 73 | 202 |
| Brisbane Inner City | 128 | 65 | 28 | 108 | 329 |
| Cairns | 89 | 71 | 27 | 95 | 282 |
| Central Queensland | 87 | 67 | 22 | 67 | 243 |
| Darling Downs - Maranoa | 48 | 21 | 9 | 31 | 109 |
| Gold Coast | 257 | 160 | 80 | 275 | 772 |
| Ipswich | 269 | 133 | 87 | 212 | 701 |
| Logan - Beaudesert | 153 | 90 | 61 | 157 | 461 |
| Mackay - Isaac - Whitsunday | 60 | 31 | 16 | 48 | 155 |
| Moreton Bay - North | 128 | 77 | 46 | 129 | 380 |
| Moreton Bay - South | 90 | 54 | 28 | 92 | 264 |
| Queensland - Outback | 9 | 7 | 3 | 11 | 30 |
| Sunshine Coast | 179 | 111 | 63 | 183 | 536 |
| Toowoomba | 131 | 63 | 31 | 99 | 324 |
| Townsville | 100 | 73 | 37 | 91 | 301 |
| Wide Bay | 150 | 107 | 47 | 125 | 429 |
| **Western Australia** | n/a | n/a | n/a | n/a | n/a |
| Bunbury | 72 | 37 | 19 | 58 | 186 |
| Mandurah | 45 | 44 | 14 | 41 | 144 |
| Perth - Inner | 71 | 37 | 18 | 70 | 196 |
| Perth - North East | 215 | 100 | 54 | 141 | 510 |
| Perth - North West | 350 | 142 | 82 | 227 | 801 |
| Perth - South East | 335 | 147 | 77 | 226 | 785 |
| Perth - South West | 222 | 109 | 57 | 163 | 551 |
| Western Australia - Outback (North) | 23 | 16 | 8 | 24 | 71 |
| Western Australia - Outback (South) | 26 | 28 | 8 | 24 | 86 |
| Western Australia - Wheat Belt | 32 | 18 | 9 | 29 | 88 |
| **South Australia** | n/a | n/a | n/a | n/a | n/a |
| Adelaide - Central and Hills | 157 | 80 | 49 | 151 | 437 |
| Adelaide - North | 362 | 173 | 111 | 333 | 979 |
| Adelaide - South | 274 | 181 | 76 | 243 | 774 |
| Adelaide - West | 144 | 80 | 48 | 132 | 404 |
| Barossa - Yorke - Mid North | 40 | 20 | 14 | 32 | 106 |
| South Australia - Outback | 32 | 16 | 9 | 26 | 83 |
| South Australia - South East | 105 | 53 | 33 | 73 | 264 |
| **Tasmania** | n/a | n/a | n/a | n/a | n/a |
| Hobart | 203 | 95 | 55 | 124 | 477 |
| Launceston and North East | 72 | 50 | 25 | 81 | 228 |
| South East | 10 | 5 | 3 | 8 | 26 |
| West and North West | 70 | 44 | 21 | 56 | 191 |
| **Australian Capital Territory** | n/a | n/a | n/a | n/a |  |
| Australian Capital Territory | 288 | 121 | 76 | 202 | 687 |
| **Northern Territory** | n/a | n/a | n/a | n/a | n/a |
| Darwin | 98 | 75 | 28 | 81 | 282 |
| Northern Territory - Outback | 55 | 33 | 15 | 53 | 156 |
| Australia | 13,256 | 7,715 | 4,239 | 11,474 | 36,684 |

End of Exhibit 9

1. [↑](#footnote-ref-2)