COAG

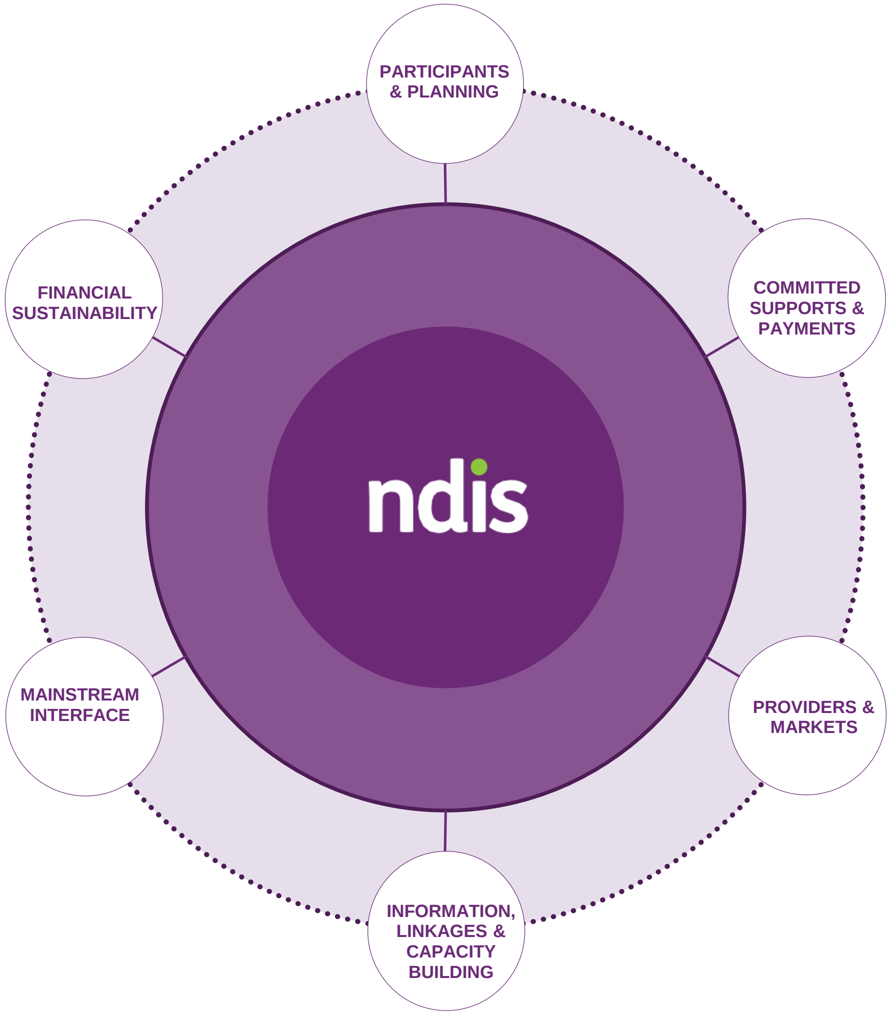
Disability Reform Council
Quarterly Performance Report

Victoria - 31 March 2019

Overview

This report is a summary of the performance and operations of the NDIA in Victoria for Quarter 3 of 2018-19 (01 January 2019 - 31 March 2019).

It is the 11th quarterly report during the NDIS Transition period, which commenced on 1 July 2016.



Summary

Participants and Planning

An additional 10,021 participants with plans this quarter.

At 31 March 2019, plans approved and ECEI referrals represent:
• 79% of year to date bilateral estimate met (1 July 2018 - 31 March 2019)
• 81% of scheme to date bilateral estimate met
(1 July 2013 - 31 March 2019)

Participant satisfaction has increased in the quarter, with 86% of participants surveyed rating their satisfaction with the Agency's planning process as either 'Good' or 'Very Good'.

Committed Supports and Payments

$3.0 billion has been paid to providers and participants:
• $32.5m in 2013-14,
• $128.3m in 2014-15,
• $160.9m in 2015-16,
• $332.9m in 2016-17,
• $942.0m in 2017-18,
• $1,387.2m in 2018-19 to date.

Overall,
• 61% of committed supports were utilised in 2013-14,
• 79% in 2014-15,
• 79% in 2015-16,
• 68% in 2016-17,
• 66% in 2017-18.
The 2018-19 experience is still emerging.

The lower proportion of utilisation in 2016-17 and 2017-18 reflects the increased amount of participants who received their first plans in these years. Participants tend to utilise less of their first plan, compared with their second and subsequent plans, as it takes time to familiarise with the NDIS and decide which supports to use.

Providers and Markets

There were 6,669 registered providers at 31 March 2019, representing a 11% increase for the quarter.

44% of registered providers were active at 31 March 2019.

41% of registered providers are individuals/sole traders.

25% of registered providers are receiving 85-95% of payments made by the NDIA.

Mainstream Interface

91% of active participants with a plan approved in 2018-19 Q3 access mainstream services.

PART 1

Participants and Planning

As the transition phase to full scheme continues, the NDIS in Victoria continues to grow with 10,021 additional participants with approved plans this quarter.

In total, over 71,000 participants have now been supported by the NDIS in Victoria, with approximately 20% receiving support for the first time.

Summary

The NDIS is transitioning to full-scheme according to phasing schedules bilaterally agreed by State/Territory and Commonwealth governments.

Key Statistics

71,770

PARTICIPANTS ARE NOW BEING SUPPORTED BY THE NDIS IN VICTORIA, INCLUDING CHILDREN IN THE ECEI PROGRAM

10,021

INITIAL PLANS APPROVED IN 2018-19 Q3, EXCLUDING CHILDREN IN THE ECEI PROGRAM (REPRESENTING 18% GROWTH SINCE LAST QUARTER)

5,895

CHILDREN ARE BEING SUPPORTED IN THE ECEI PROGRAM, WITH 2,887 ADDITIONAL REFERRALS TO THE ECEI GATEWAY CONFIRMED IN 2018-19 Q3

14,698

PEOPLE ARE NOW RECEIVING SUPPORT FOR THE FIRST TIME

79%

OF YEAR TO DATE BILATERAL ESTIMATE MET (1 JULY 2018 - 31 MARCH 2019)

80%

OF TRANSITION TO DATE BILATERAL ESTIMATE MET (1 JULY 2016 - 31 MARCH 2019)

81%

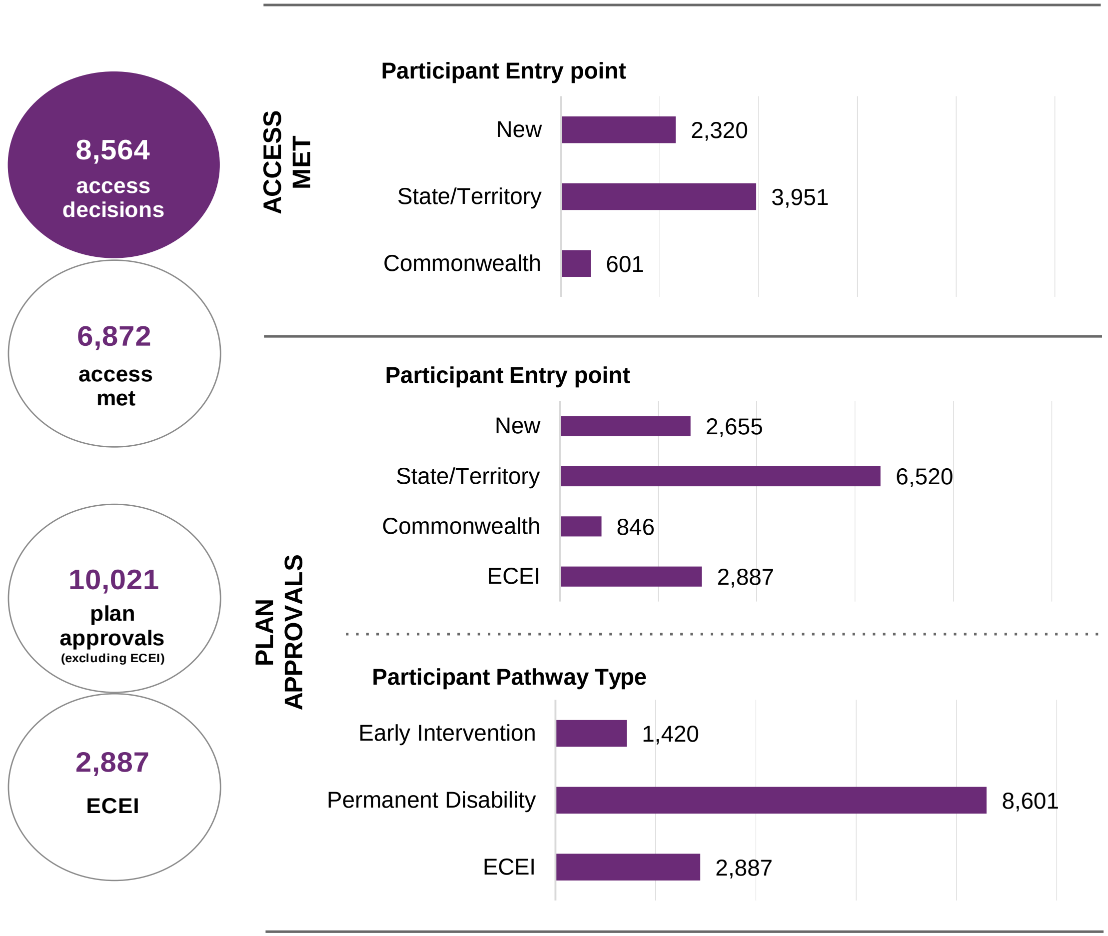
OF SCHEME TO DATE BILATERAL ESTIMATE MET (1 JULY 2013 - 31 MARCH 2019)

Quarterly Intake

2018-19 Q3

Of the 6,872 participants deemed 'eligible' this quarter 57% entered from an existing State/Territory program.

Of the 10,021 plan approvals this quarter, 65% had transitioned from an existing State/Territory program, 86% entered with a permanent disability and 1,162 were previously confirmed as ECEI at 2018-19 Q2.



Quarterly Intake Detail

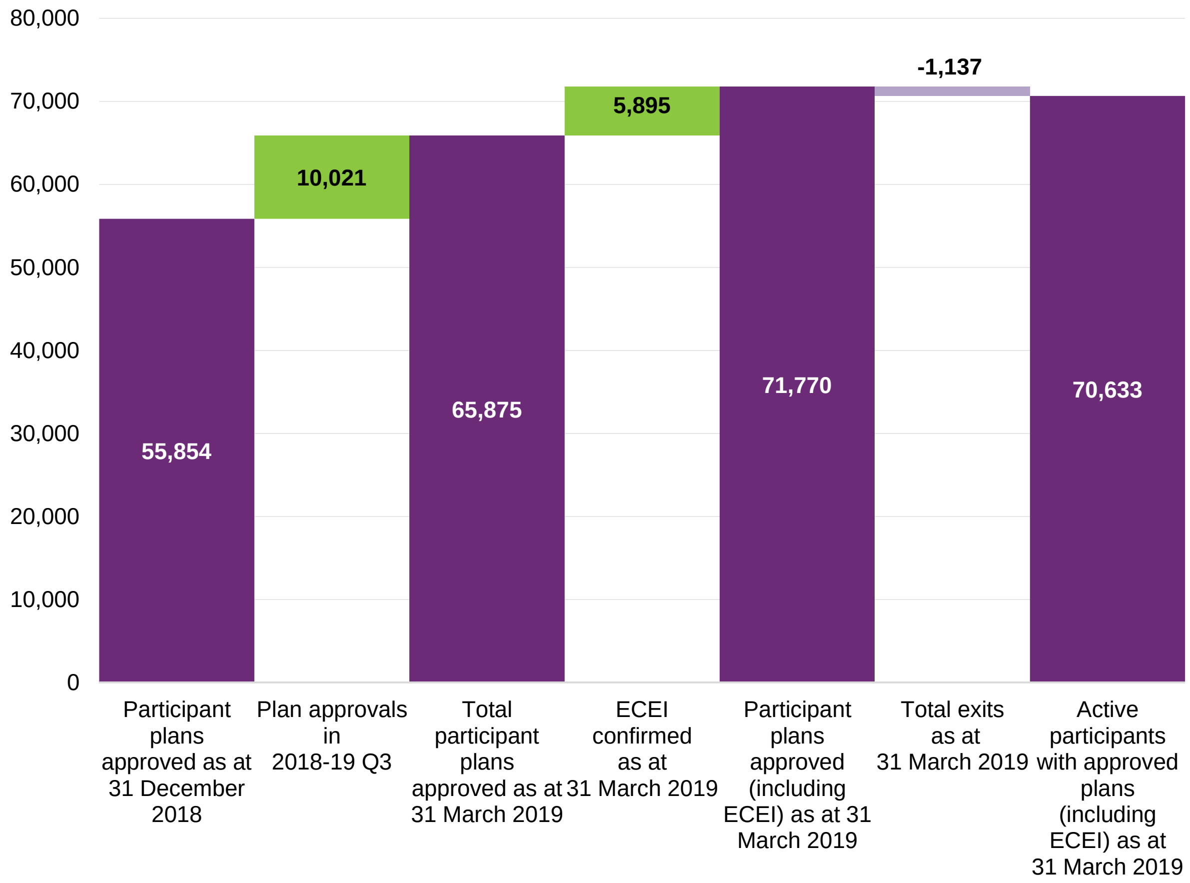
Plan approval numbers have increased from 55,854 at the end of 2018-19 Q2 to 65,875 by the end of 2018-19 Q3, an increase of 10,021 approvals.

At the end of the quarter, 5,895 children are being supported in the ECEI gateway. Of these, 3,008 were previously confirmed as ECEI at 31 December 2018 and an additional 2,887 children entered the gateway this quarter.

Overall, 1,137 participants with approved plans have exited the Scheme, resulting in 70,633 active participants (including ECEI) as at 31 March 2019.

There were 13,904 plan reviews this quarter. This figure relates to all participants who have entered the scheme.

Change in plan approvals between 31 December 2018 and 31 March 2019



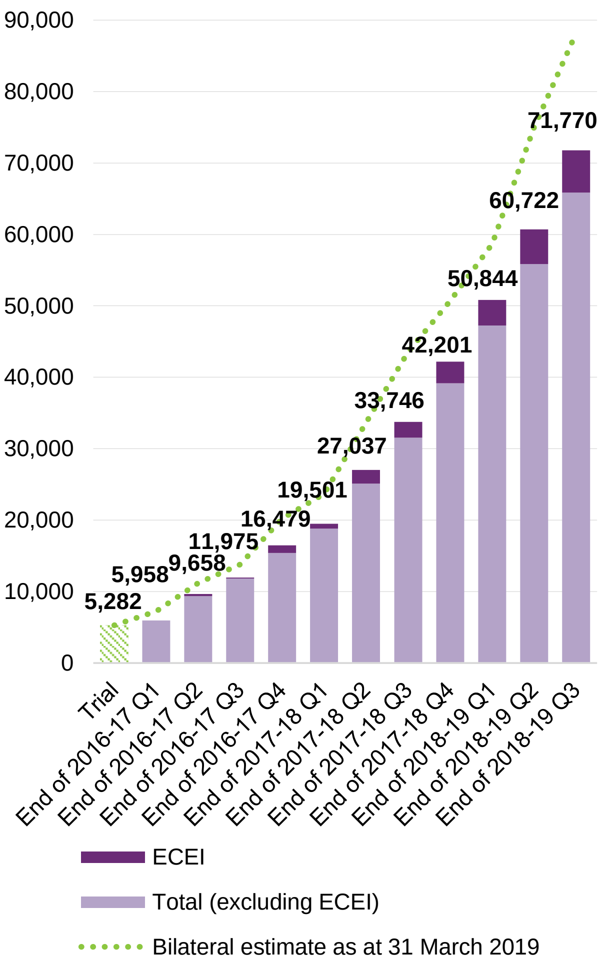
Cumulative Position

At the end of 2018-19 Q3, the cumulative total number of participants receiving support was 71,770 (including 5,895 children supported through the ECEI gateway). Of these, 44,980 transitioned from an existing State/Territory program, 6,197 transitioned from an existing Commonwealth program and 14,698 participants are now receiving support for the first time.

Overall, since 1 July 2013, there have been 92,683 people with access decisions.

Cumulative position reporting is inclusive of trial participants for the reported period and represents participants who have or have had an approved plan.

Cumulative plan approvals compared with bilateral estimate



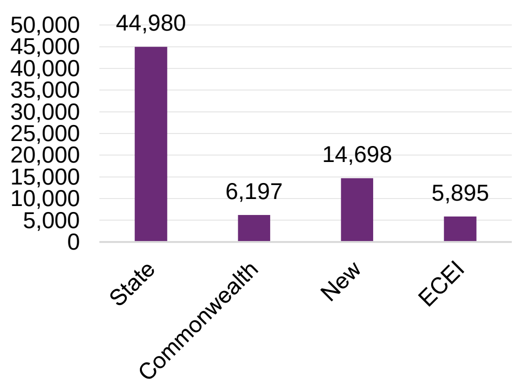
79%
of year to date bilateral estimate met (1 July 2018 - 31 March 2019)

80%
of transition to date bilateral estimate met (1 July 2016 - 31 March 2019)

81%
of scheme to date bilateral estimate met (1 July 2013 - 31 March 2019)

65,875
plan approvals to date; 71,770 including ECEI confirmed

Plan approvals by participant referral pathway

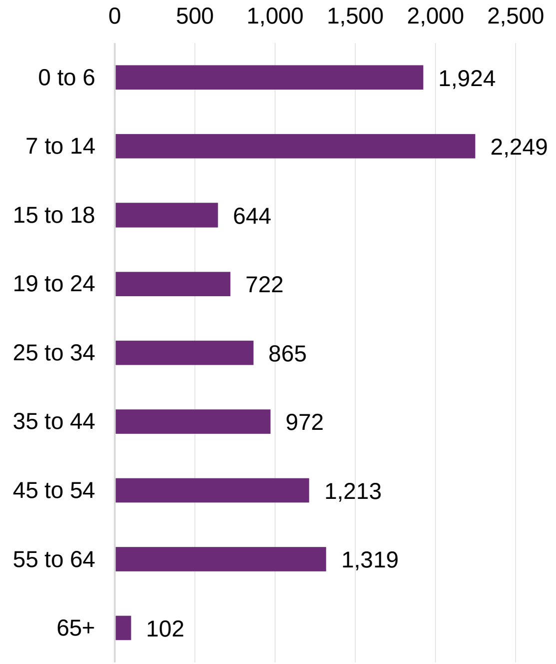


Participant Profiles by Age Group

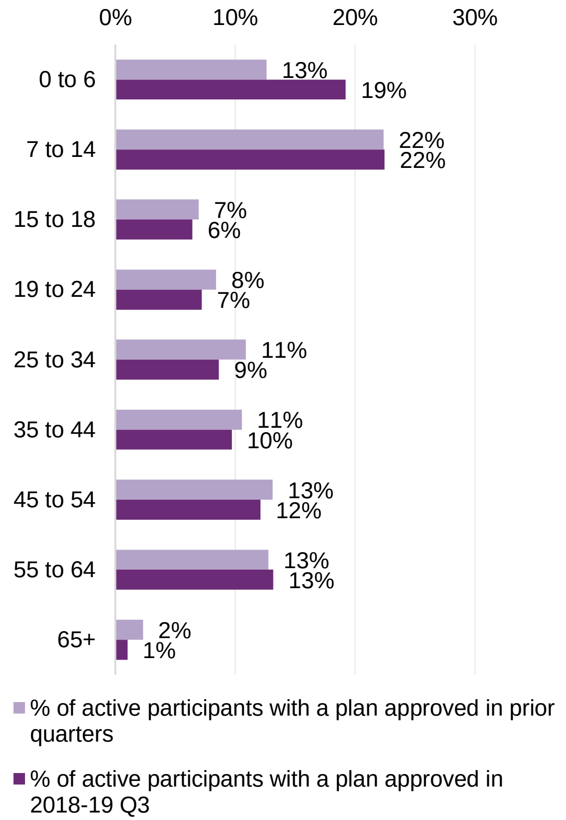
These bar charts show the demographic profile of active participants with a plan approved in 2018-19 Q3, compared with plan approvals at 31 December 2018, by age group.

22% of participants entering in this quarter are aged 7 to 14 years, which is consistent with prior quarters. Further, 19% of participants entering this quarter are aged 0 to 6 years, compared with 13% in prior quarters.

Active participants with a plan approved in 2018-19 Q3 by age group



% of active participants with a plan approved by age group



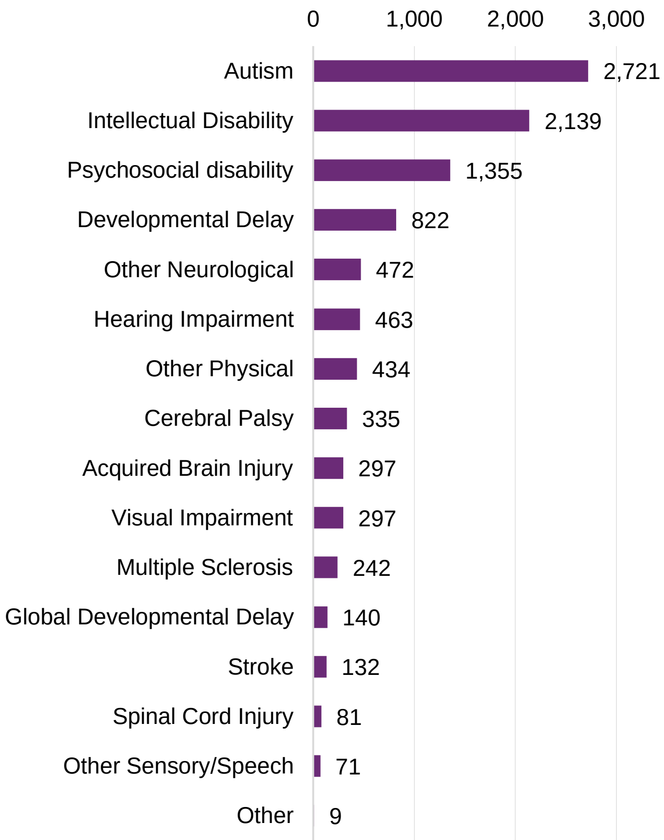
Note: The age eligibility requirements for the NDIS are based on the age as at the access request date. Participants with their initial plan approved aged 65+ have turned 65 since their access request was received.

Participant Profiles by Disability Group

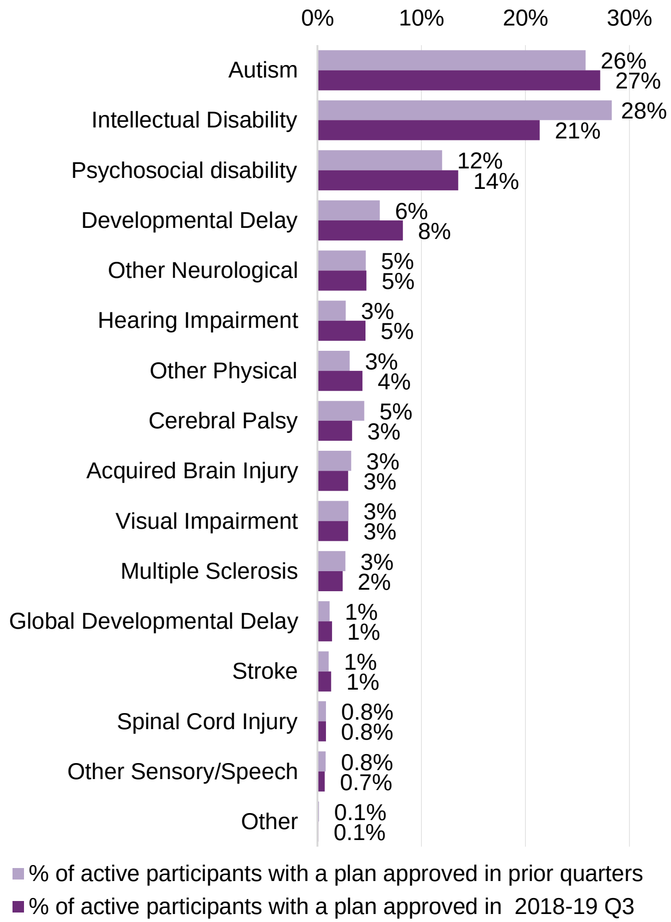
These bar charts show the demographic profile of active participants with a plan approved in 2018-19 Q3, compared with plan approvals at 31 December 2018, by disability group.

Of the participants entering in 2018-19 Q3, 27% have a primary disability group of Autism and 21% have a primary disability group of Intellectual Disability.

Active participants with a plan approved in 2018-19 Q3 by disability group



% of active participants with a plan approved by disability group



Note 1: Of the 2139 active participants identified as having an intellectual disability, 233 (11%) have Down syndrome.
Note 2: Since 2017-18 Q1 Developmental Delay and Global Developmental Delay have been reported separately to the Intellectual Disability group.

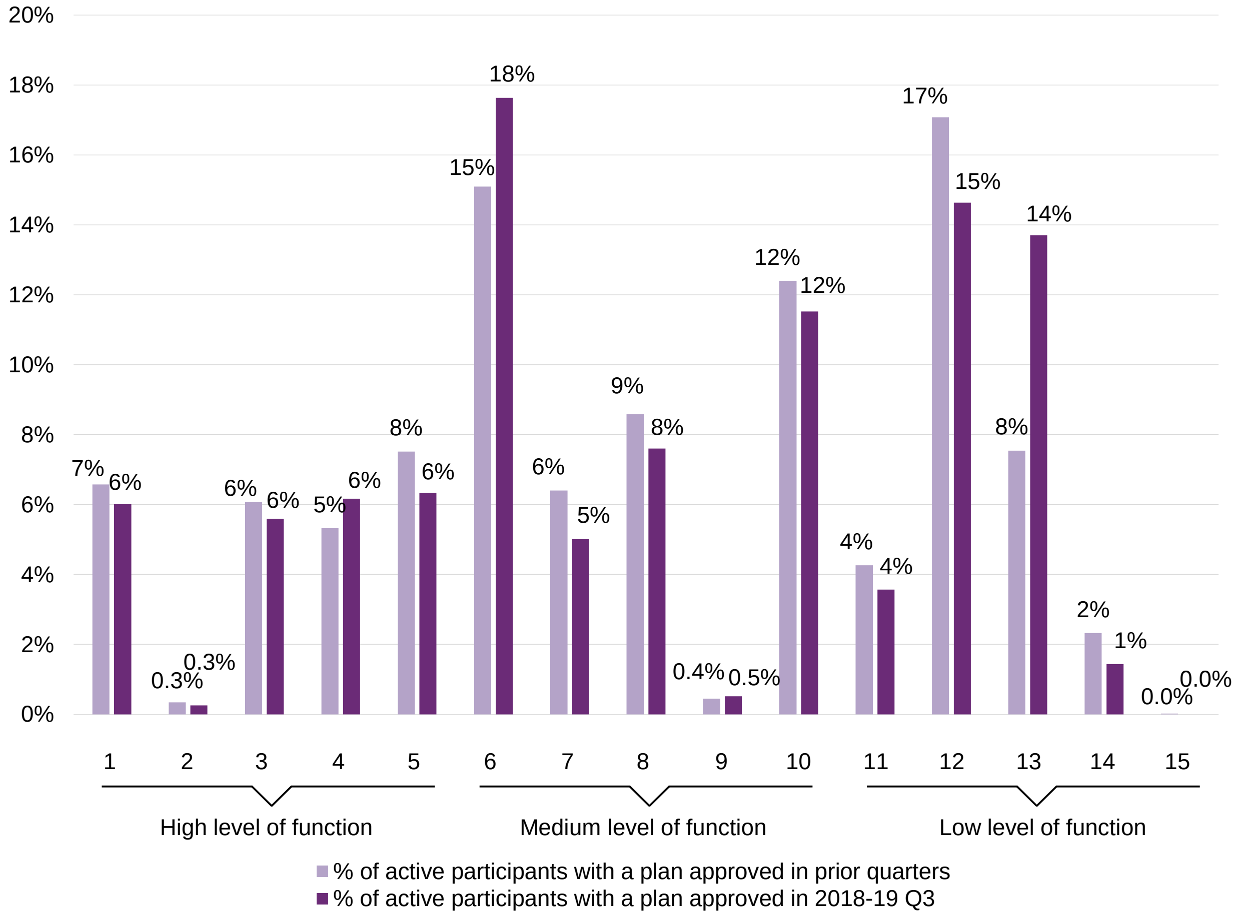
Participant Profiles by Level of Function

These bar charts show the demographic profile of active participants with a plan approved in 2018-19 Q3, compared with plan approvals at 31 December 2018, by level of function.

For participants with a plan approval in the current quarter:
- **24% of active participants had a relatively high level of function**
- **42% of active participants had a relatively moderate level of function**
- **33% had a relatively low level of function**

These relativities are within the NDIS participant population, and not comparable to the general population.

% of active participants with a plan approved by level of function

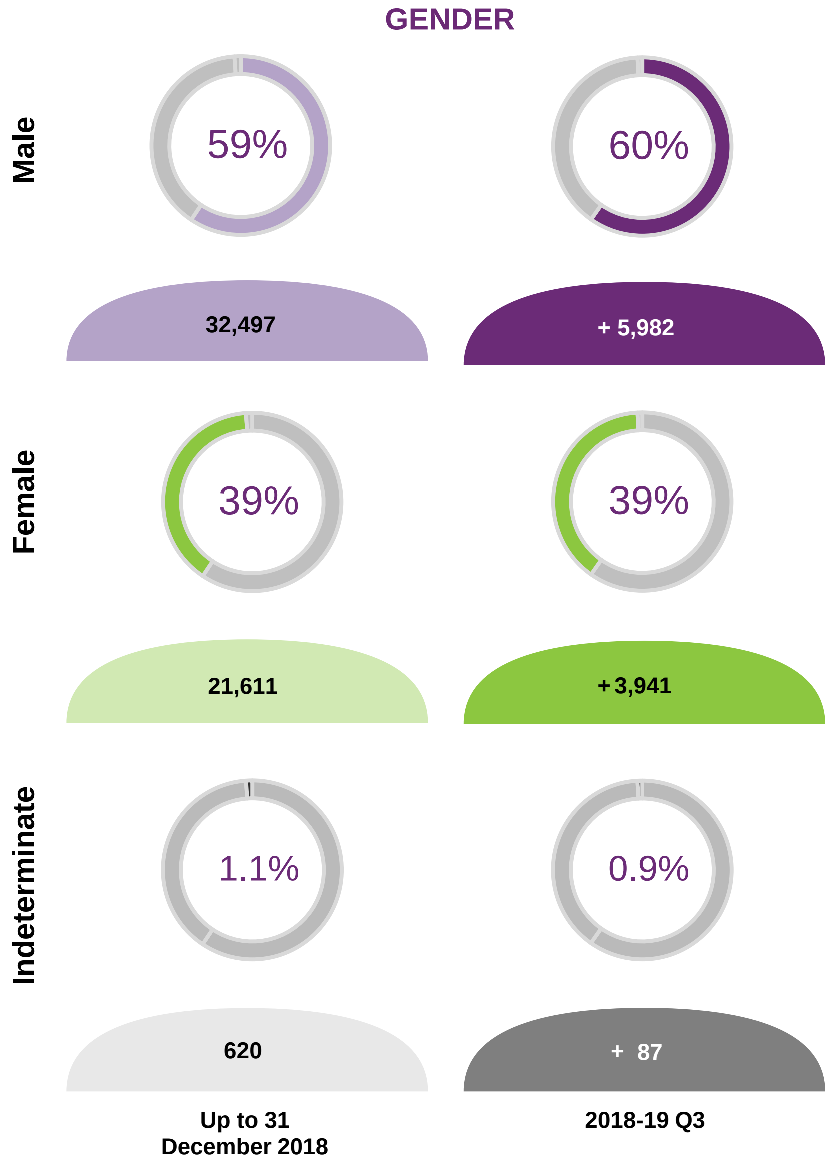


Note: An ICT issue has been identified and as a result, reporting by level of function is not accurate. This issue is currently under investigation and will be reconciled for reporting as at 30 June 2019.

Participant Profiles by Gender

These charts show the demographic profile of active participants with a plan approved in 2018-19 Q3, compared with plan approvals as at 31 December 2018, by gender.

The majority of participants are males.



Participant Profiles

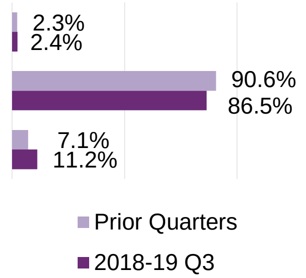
These bar charts show other demographic profiles of active participants with a plan approved in 2018-19 Q3, compared with plan approvals as at 31 December 2018.

Of the participants with a plan approved in 2018-19 Q3:

- **2.4% were Aboriginal or Torres Strait Islander, compared with 2.3% in previous periods combined.**
- **1.3% were young people in residential aged care, compared with 1.5% in previous periods combined.**
- **13.7% were culturally and linguistically diverse, compared with 8.5% in previous periods combined.**

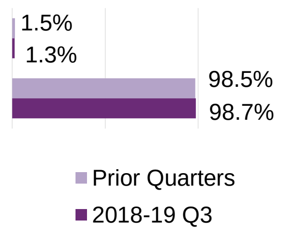
Aboriginal & Torres Strait Islander status	2018-19 Q3
Aboriginal and Torres Strait Islander	238
Not Aboriginal and Torres Strait Islander	8,655
Not Stated	1,117

% of active participants



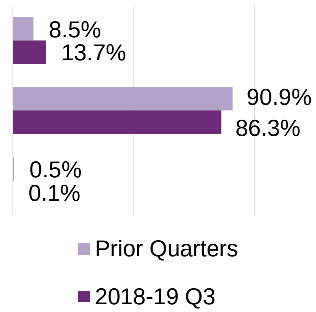
Young people in residential aged care status	2018-19 Q3
Young people in residential aged care	128
Young people not in residential aged care	9,882

% of active participants



Culturally and linguistically diverse status	2018-19 Q3
Culturally and linguistically diverse	1,367
Not culturally and linguistically diverse	8,634
Not stated	9

% of active participants

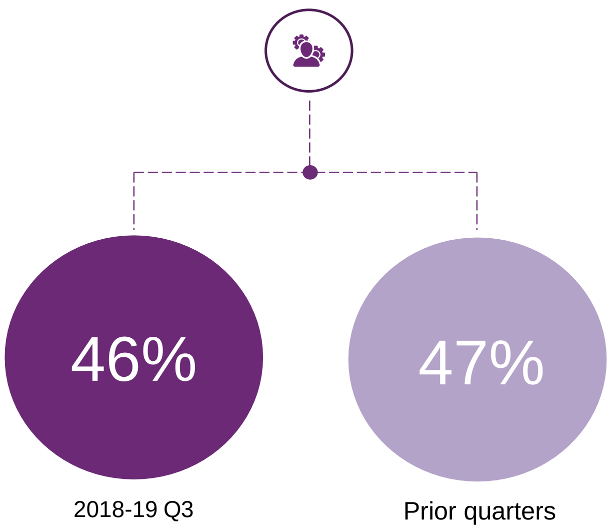


Plan Management Support Coordination

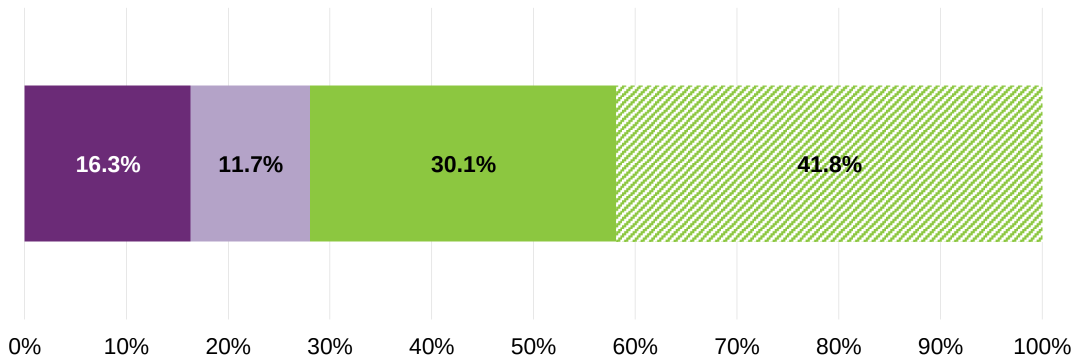
The proportion of participants electing to fully or partly self-manage their plan was higher in 2018-19 Q3 at 31%, compared with 28% in previous quarters combined.

46% of participants who have had a plan approved in 2018-19 Q3 have support coordination in their plan, compared to 47% in previous quarters combined.

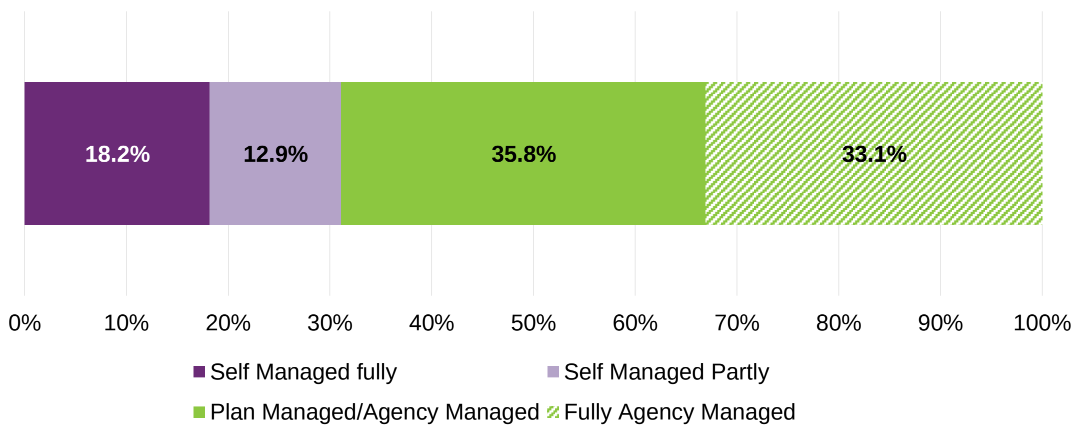
Support Coordination



Prior quarter (Transition only)



2018-19 Q3



Plan Activation

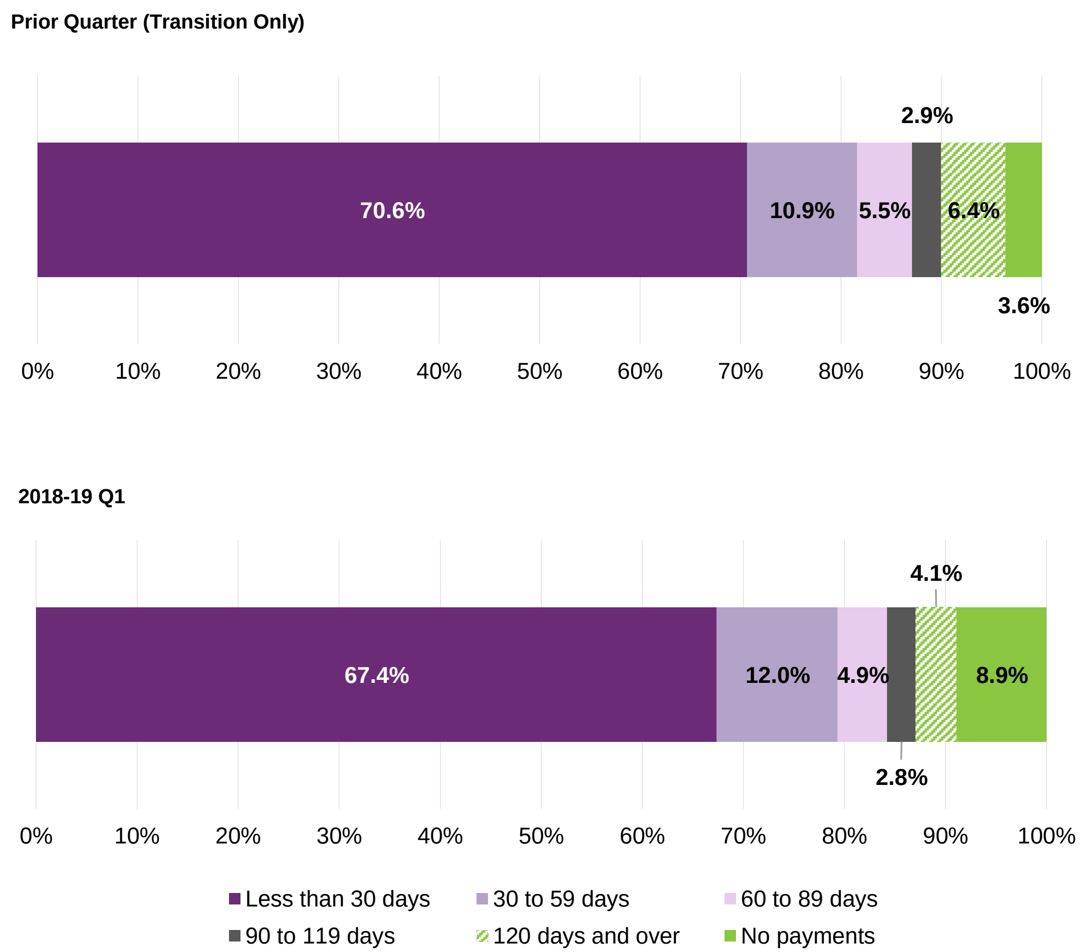
Plan activation refers to the amount of time between a participant's initial plan being approved, and the date the participant first receives support.

There has been a change in methodology used to calculate these results since the previous quarter. Duration to plan activation is now calculated as the time from a participant's initial plan approval to when the participant first uses plan supports (previously only the initial plan for each participant was considered). In-kind supports are now also included (previously excluded). As a result, a higher proportion of participants are identified as activating their plans within 90 days, and a lower proportion have no payments.

The percentage of participants who activated plans within 90 days of initial plan approval was:
- **84% of participants entering in 2018-19 Q1**
- **87% of participants entering in previous quarters combined**

Plan activation figures are approximations based on payment data. As there is a lag between when the support is provided to a participant, and the payment being made, these statistics are a conservative estimate; it is likely plan activation is faster than presented.

Duration to Plan activation for participants with initial plan approval



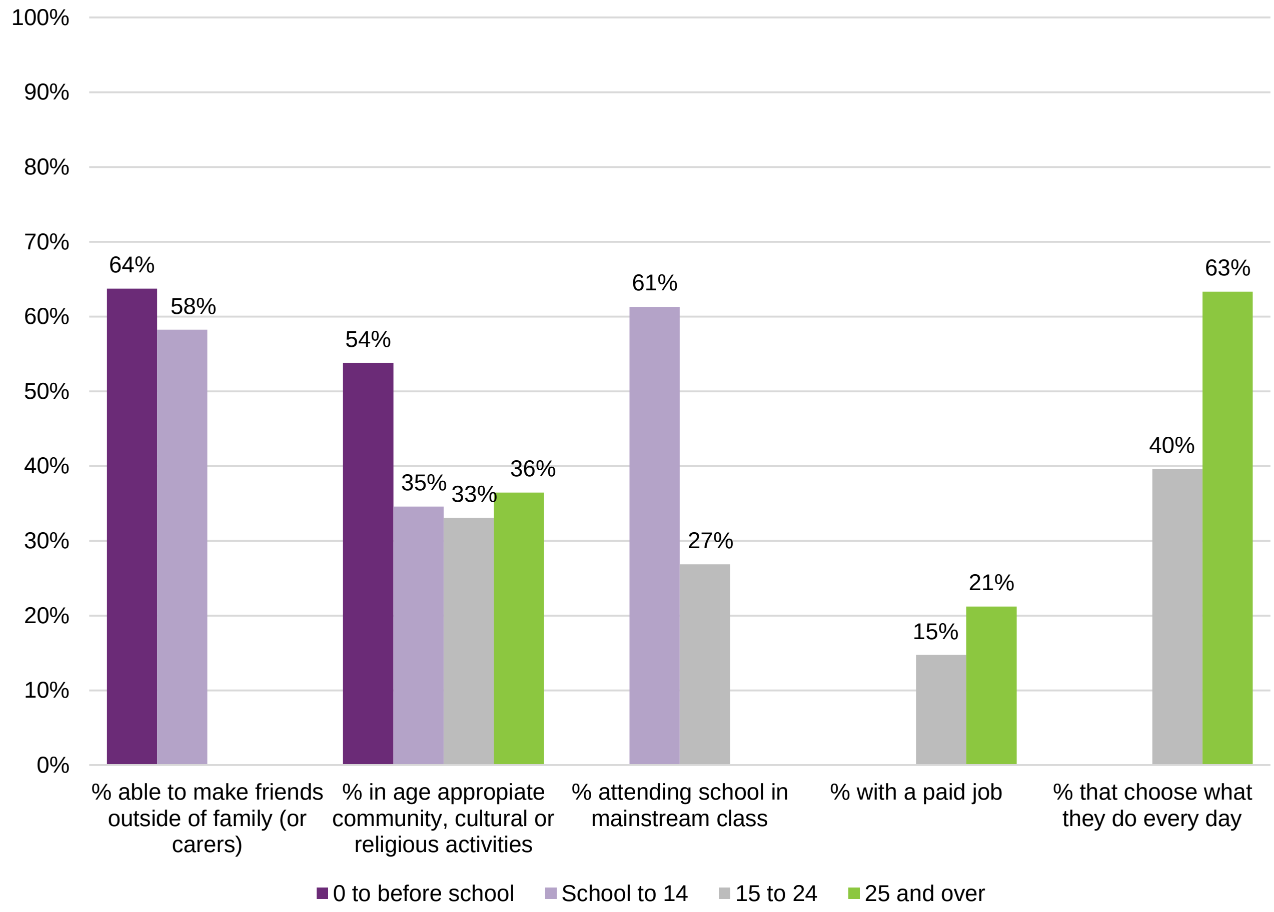
Note: Participants with initial plans approved after the end of 2018-19 Q1 have been excluded from the charts. They are relatively new and it is too early to examine their durations to activation.

Participant Outcomes

This information on participant outcomes has been collected from 99.6% of participants who have received their initial plan since 1 July 2016 (when they entered the scheme).

- **64% of participants aged 0 to before school are able to make friends outside of family/carers, compared to 58% of participants from school age to 14**
- **54% of participants aged 0 to before school are engaged in age appropriate community, cultural or religious activities, compared to 33% - 36% for other age groups**
- **61% of participants from school age to 14 attend school in a mainstream class, compared to 27% of participants aged 15 to 24**
- **21% of participants aged 25 and over have a paid job, compared to 15% of participants aged 15 to 24**
- **63% of participants aged 25 and over choose what they do every day, compared to 40% of participants aged 15 to 24**

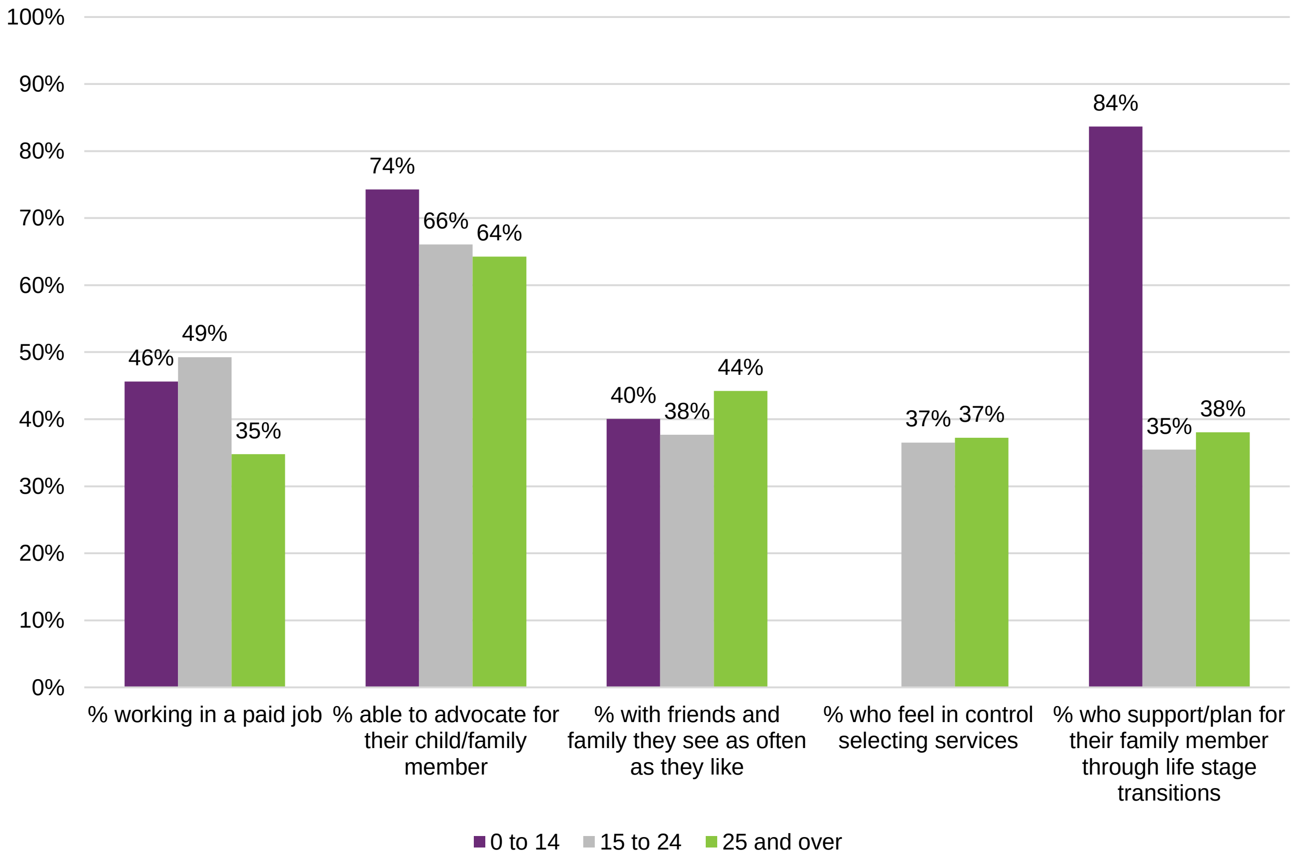
Selected key baseline indicators for participants



Family/Carers Outcomes

The percentage of participants' families/carers when they entered the Scheme (baseline indicators):
• working in a paid job was highest for participants aged 15 to 24 (49%)
• able to advocate for their child/family member was highest for participants aged 0 to 14 (74%)
• who have friends and family they can see as often as they like was highest for participants aged 25 and over (44%)
• who feel in control selecting services was highest for participants aged 25 and over (37%)
• who support/plan for their family member through life stage transitions was highest for participants aged 0 to 14 (84%)

Selected key baseline indicators for families and carers of participants



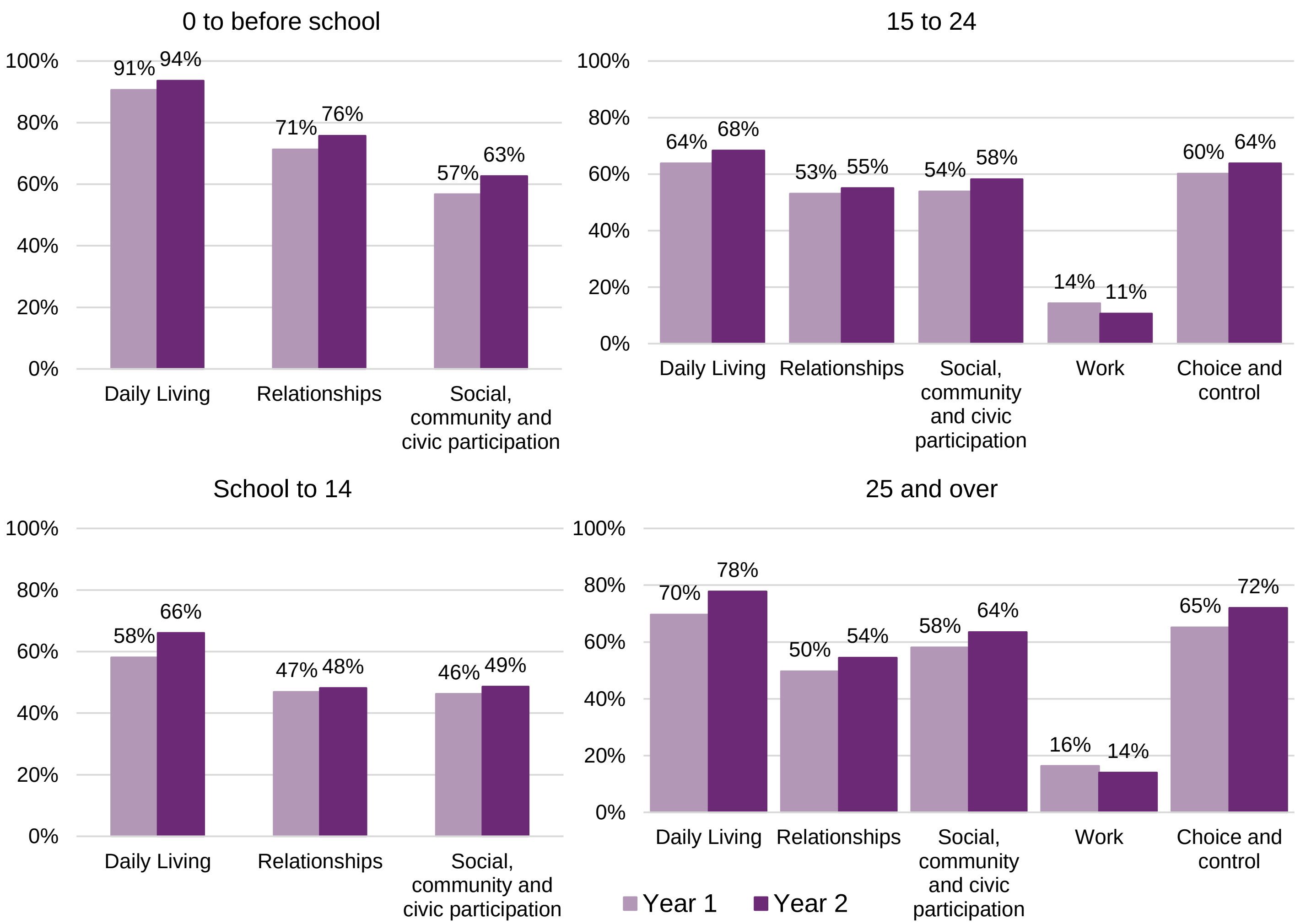
Has the NDIS helped? Participants

This data reflects participants' perceptions on whether engagement with the NDIS has helped them.

The NDIA asked the question 'Has the NDIS helped?' to individuals who entered the Scheme between 1 July 2016 and 31 March 2017, after their first year participating in the Scheme and again at the end of their second year of the Scheme.

Participant perceptions in general improve from year one to year two of participation in the NDIS. However, for the 'Work' domain, the results deteriorated from year one to year two.

"Has the NDIS helped?" questions for participants



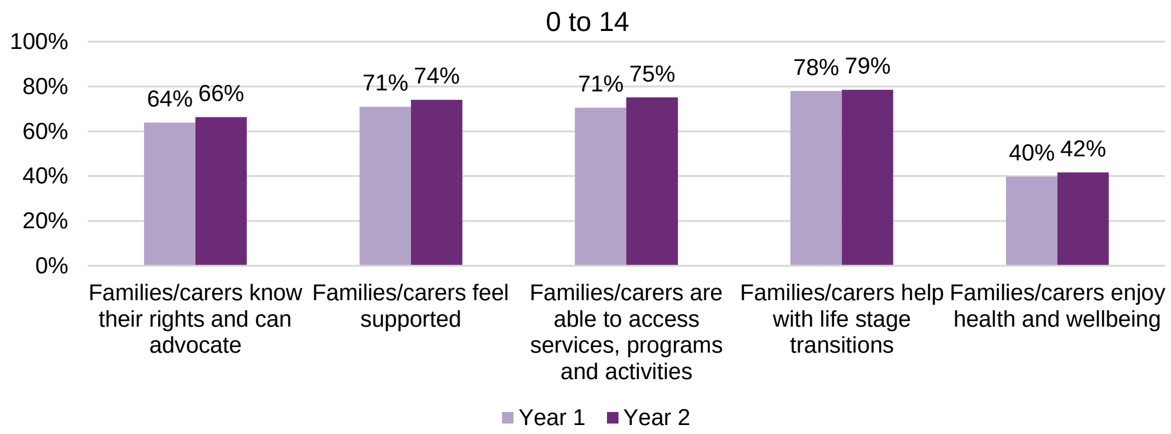
Has the NDIS helped? Family/Carers

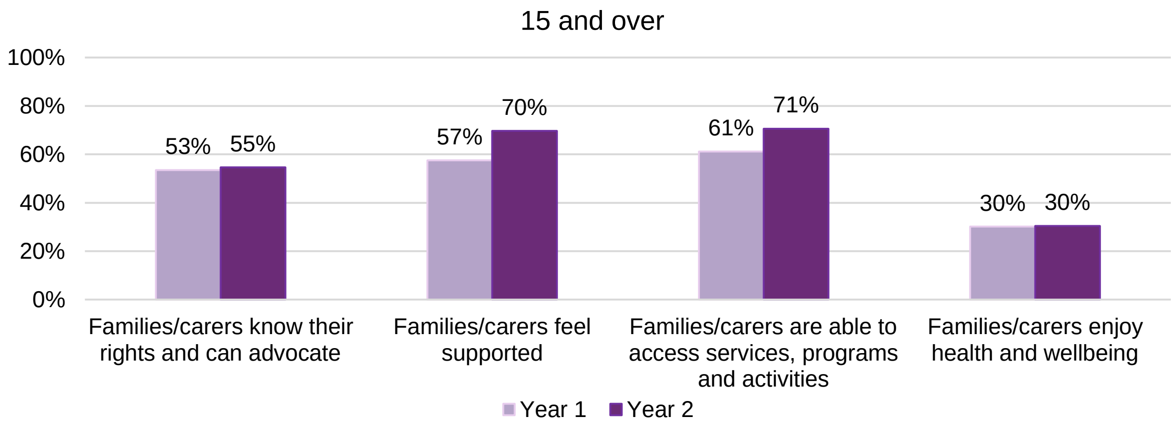
This data reflects families and carers' perceptions on whether engagement with the NDIS has helped them.

The NDIA asked the question 'Has the NDIS helped?' to families and carers of individuals who entered the Scheme between 1 July 2016 and 31 March 2017, after their first year participating in the Scheme and again at the end of their second year of the Scheme.

In general, family and carers' perceptions of whether the NDIS has helped remained stable or improved from year one to year two. The exception was family and carers enjoying health and wellbeing for participants 15 years and over which deteriorated from year one to year two.

"Has the NDIS helped?" questions for families and carers of participants





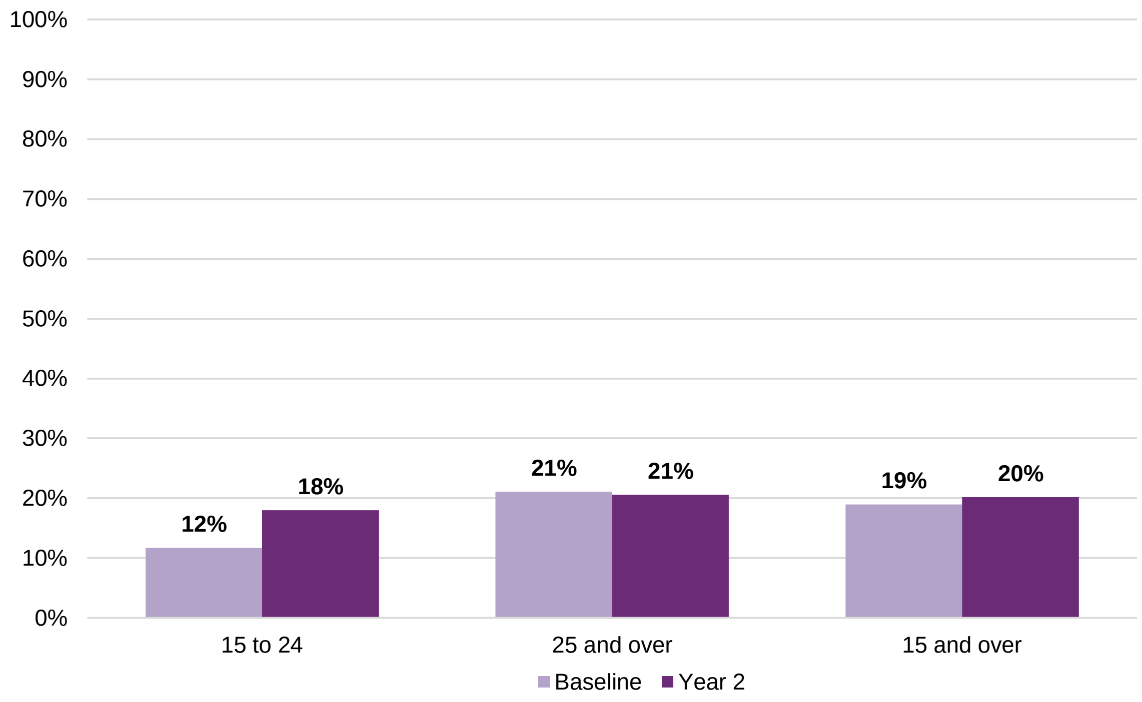
Participants in Work

The NDIA is acutely aware of the benefits that employment brings to participants and tracks employment outcomes to see whether the NDIS has helped participants to find paid work.

Baseline measures on employment are collected as a participant enters the Scheme, after their first year and again at the end of their second year of the Scheme. This data relates to participants who entered the Scheme between 1 July 2016 and 31 March 2017.

The percentage of participants in paid work increased from a baseline of 12% to 18% in year two for those aged 15 to 24, and remained stable at 21% for those aged 25 and over. Overall, the percentage of participants in employment increased from 19% to 20%.

NDIS participants in paid employment, by age group.



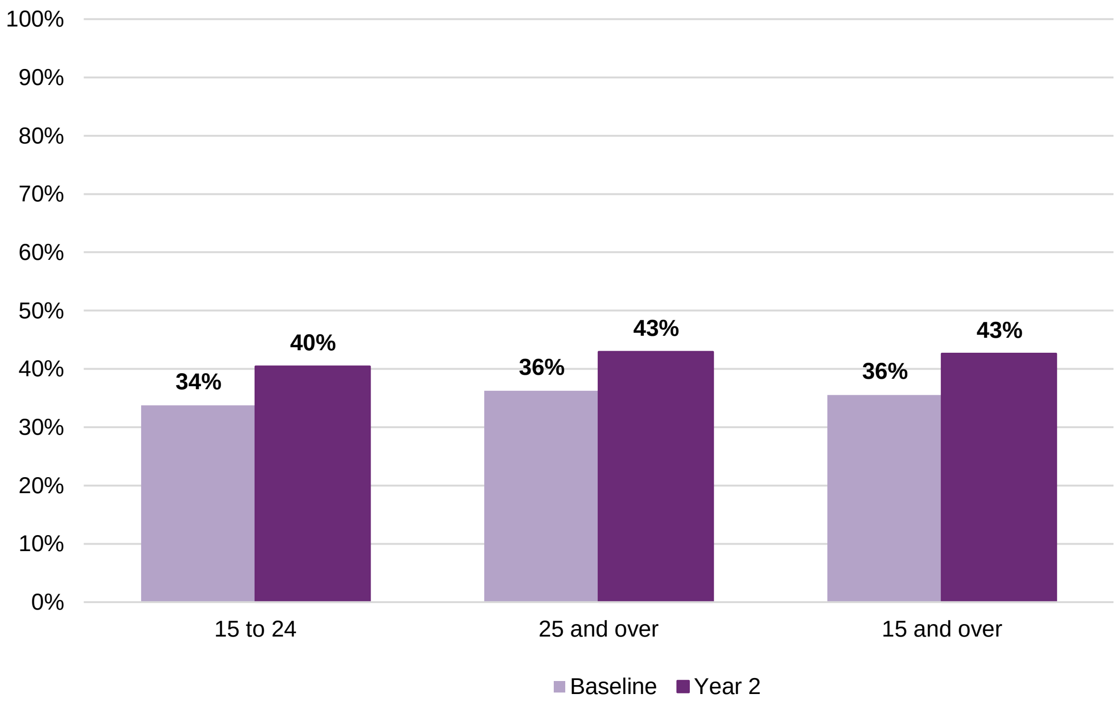
Participants involved in community and social activities

The number of participants engaging in community and social activities is one of the key measures for ensuring quality experiences and outcomes for participants.

For participants who entered the Scheme between 1 July 2016 and 31 March 2017, levels of engagement in community and social activity are being tracked to see whether the NDIS has helped them to increase their participation.

Across all age groups, there was an increase in the percentage of participants engaged in community and social activities at the end of their second year. The growth was most prevalent for the 25 and over age group, which saw an increase from 36% to 43%.

NDIS Participants participating in social activities in their community, by age group.



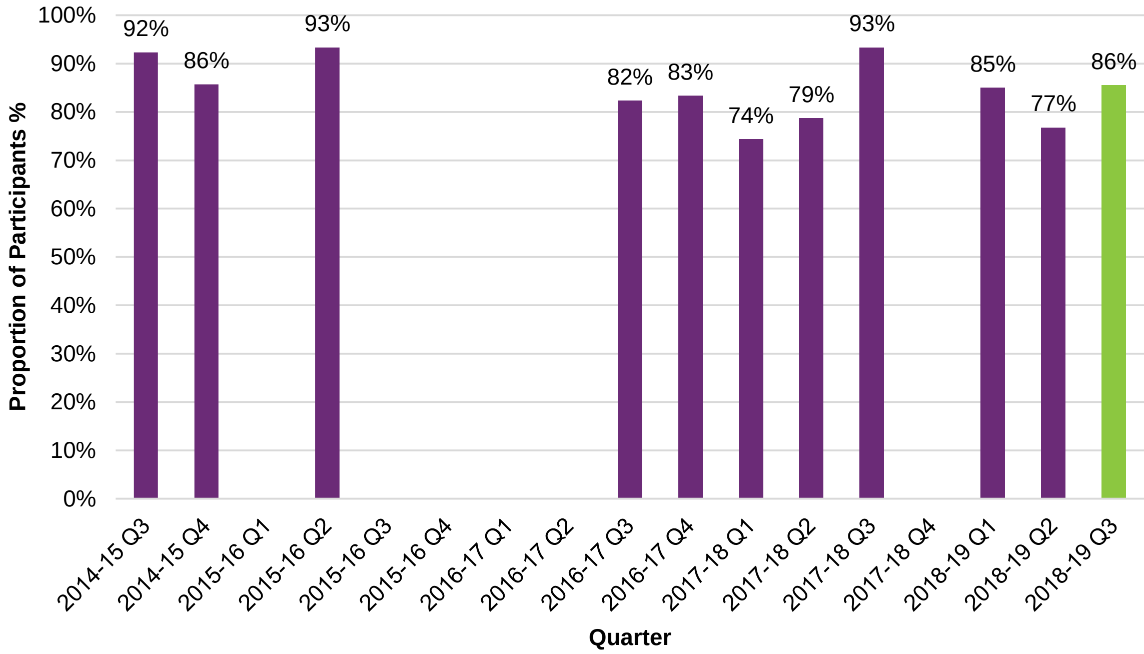
Participant Satisfaction

86% of participants rated their satisfaction with the Agency's planning process as either good or very good in the current quarter. This has increased since the last quarter.

A new participant satisfaction survey has been developed. Going forward it will better record the experience of NDIS participants, and their families and carers, at different stages of the participant pathway.

Participant satisfaction continues to be high, but has fluctuated at around or below the trial site level.

Proportion of participants describing satisfaction with the Agency's planning process as good or very good - by quarter



Note: Participant satisfaction results are not shown if there is insufficient data in the group.

PART 2

Committed Supports and Payments

Both committed and paid supports to participants are increasing in line with the growing scheme.

Of the $4.7 billion that has been committed in participant plans, $3.0 billion has been paid to date.

Summary

This section presents information on the amount committed in plans and payments to service providers and participants.

Key Statistics

$2.3
BILLION OF COMMITTED SUPPORTS IN RESPECT OF PRIOR FINANCIAL YEARS INCLUDING TRIAL

$2.4
BILLION OF SUPPORTS IN RESPECT OF 2018-19 TO DATE

SUMMARY OF PAYMENTS FOR SUPPORTS PROVIDED BY FINANCIAL YEAR SINCE THE NDIS TRIAL WAS LAUNCHED IN 2013-14:
2013-14: $32.5M
2014-15: $128.3M
2015-16: $160.9M
2016-17: $332.9M
2017-18: $942.0M
2018-19: $1,387.2M TO DATE.

PERCENTAGE OF COMMITTED SUPPORTS UTILISATION BY FINANCIAL YEAR:
2013-14: 61%
2014-15: 79%
2015-16: 79%
2016-17: 68%
2017-18: 66%

UTILISATION OF COMMITTED SUPPORTS IN 2018-19 IS STILL EMERGING.

Committed Supports and Payments

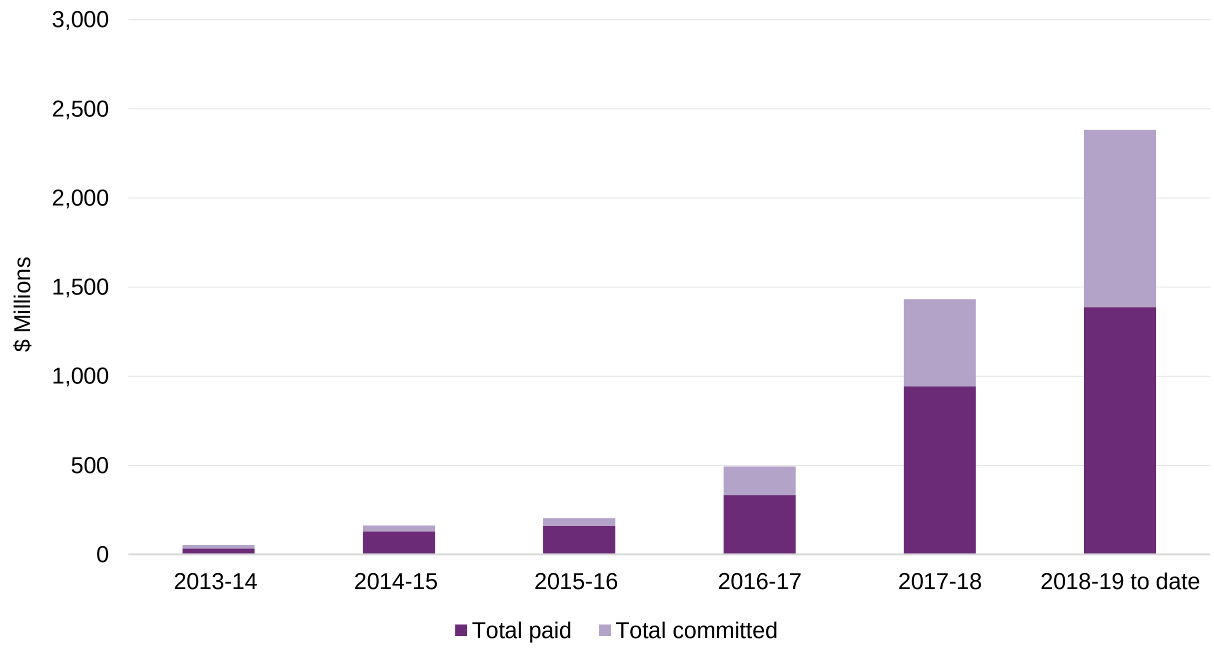
This data shows the committed supports by the year they are expected to be provided, in comparison to the committed supports that have been paid.

Of the $4.7 billion that has been committed in participant plans, $3.0 billion has been paid to date.

Summary of committed supports paid in financial years since the NDIS trial launched:
2013-14: $32.5m
2014-15: $128.3m
2015-16: $160.9m
2016-17: $332.9m
2017-18: $942.0m
2018-19 to date: $1,387.2m

Committed and paid by expected support year

$Million	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19 to date	Total
Total committed	53.1	162.7	203.0	493.1	1,431.8	2,382.6	4,726.2
Total paid	32.5	128.3	160.9	332.9	942.0	1,387.2	2,983.8

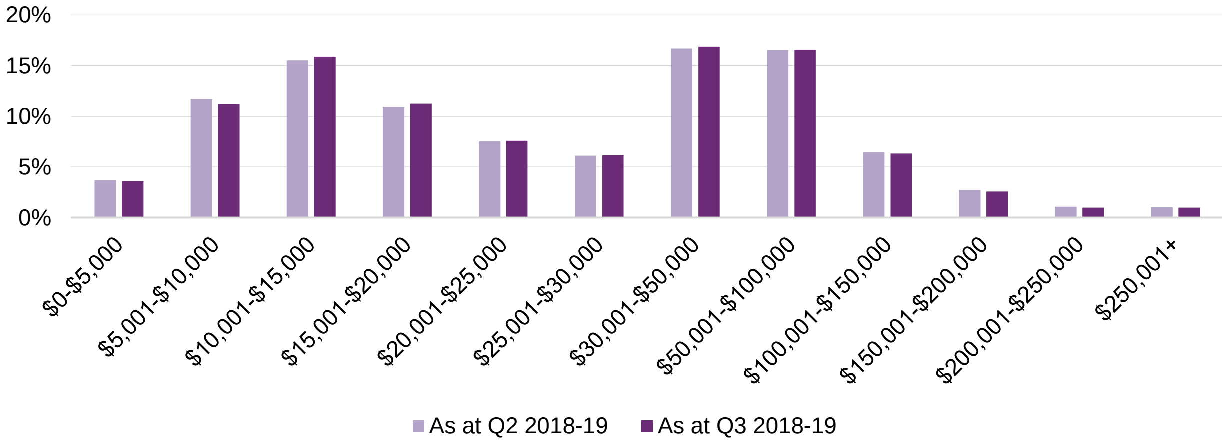


Committed Supports by Cost Band

This quarter, the distribution of average annualised committed supports has remained consistent with prior quarters. This is the case whether Supported Independent Living (SIL) supports are included or excluded in the figures.

Distribution of average annualised committed supports by cost band (including SIL)

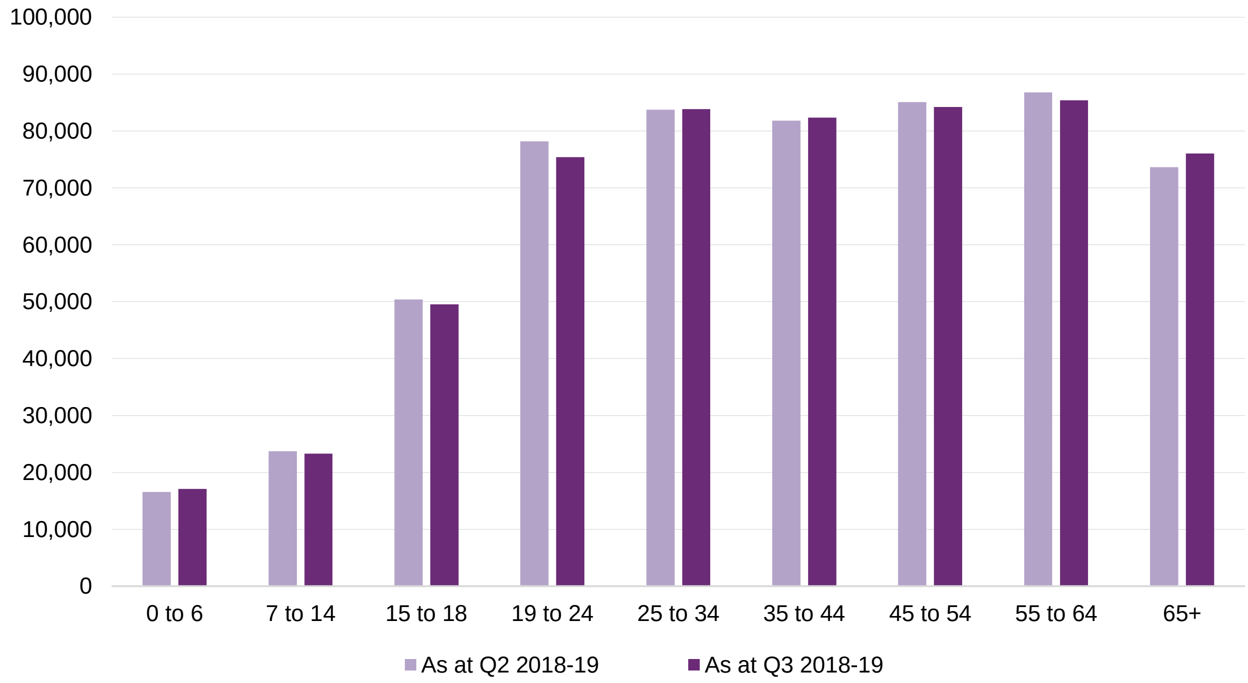
Distribution of average annualised committed supports by cost band (excluding SIL)



Committed Supports by Age Band

This quarter, the average annualised committed supports have remained consistent with prior quarters, increasing steeply between participants 0-6 through to age 25, stabilising through to age 64 and reducing in participants aged 65 years and over.

Average annualised committed supports by age band

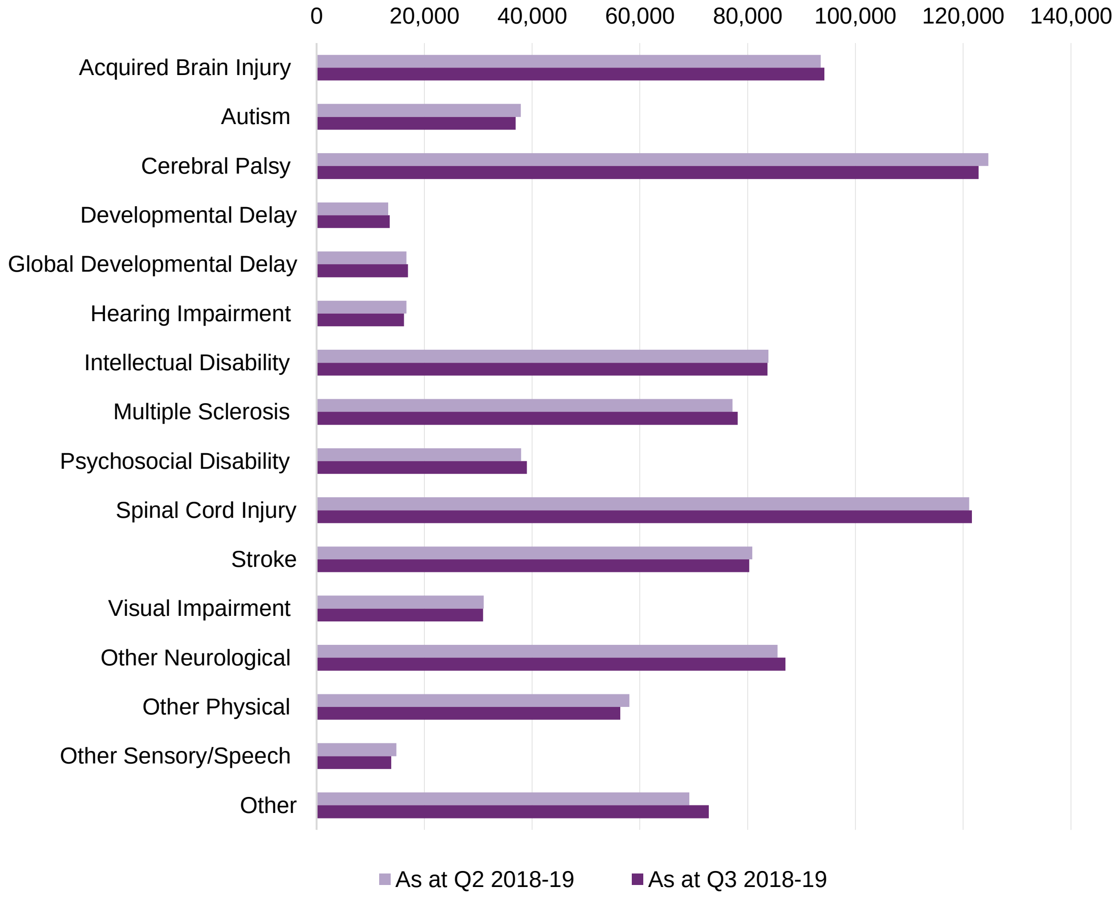


Note: The age eligibility requirements for the NDIS are based on the age as at the access request date. Participants with their initial plan approved aged 65+ have turned 65 since their access request was received.

Committed Supports by Disability Group

The highest average annualised committed supports are for participants with Cerebral Palsy, Spinal Cord Injury and Acquired Brain Injury.

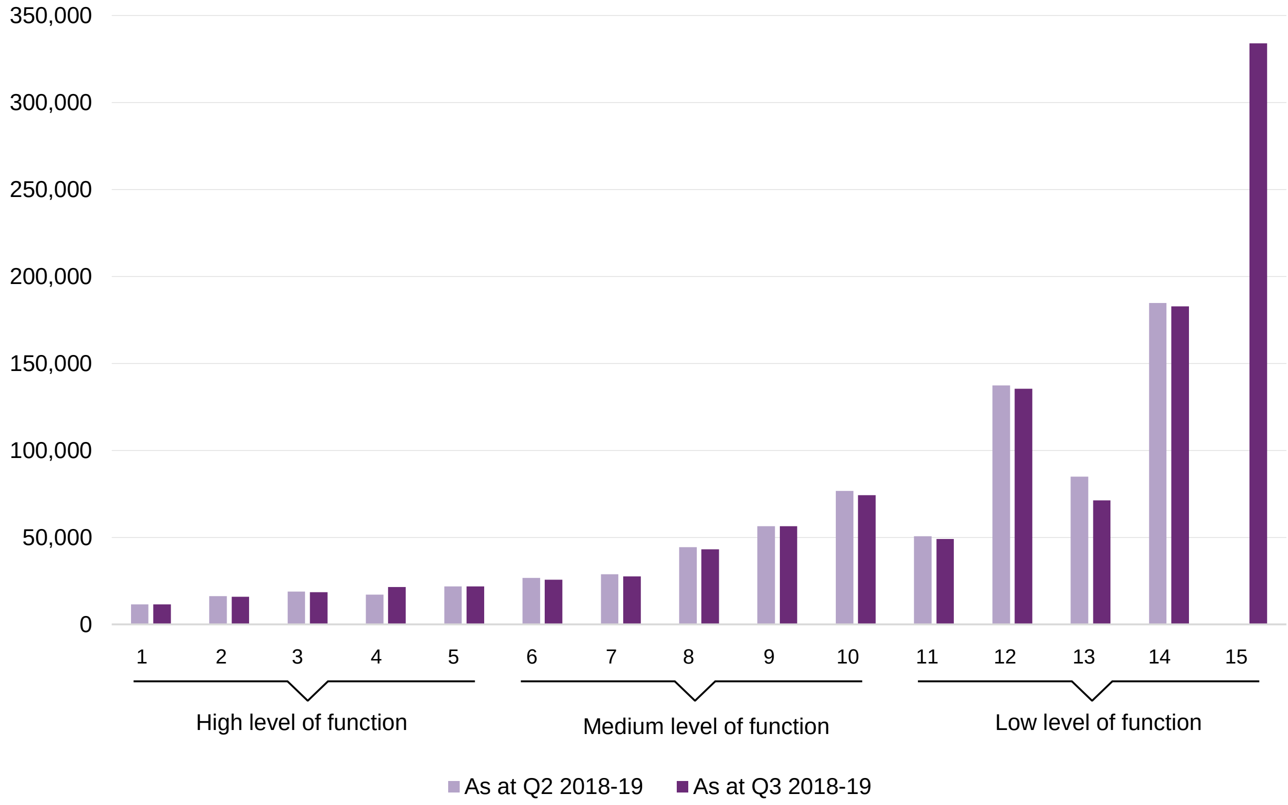
Average annualised committed supports by primary disability group



Committed Supports by Level of Function

The average annualised committed supports generally increase among participants with higher needs.

Average annualised committed supports by level of function



Note 1: Average annualised committed supports are not shown if there are insufficient data in the group.
Note 2: High, medium and low function is relative within the NDIS population and not comparable to the general population.
Note 3: An ICT issue has been identified and as a result, reporting by level of function is not accurate. This issue is currently under investigation and will be reconciled for reporting as at 30 June 2019.

Utilisation of Committed Supports

This data demonstrates the utilisation of committed supports by the year they were expected to be provided at 31 December 2018 and 31 March 2019.

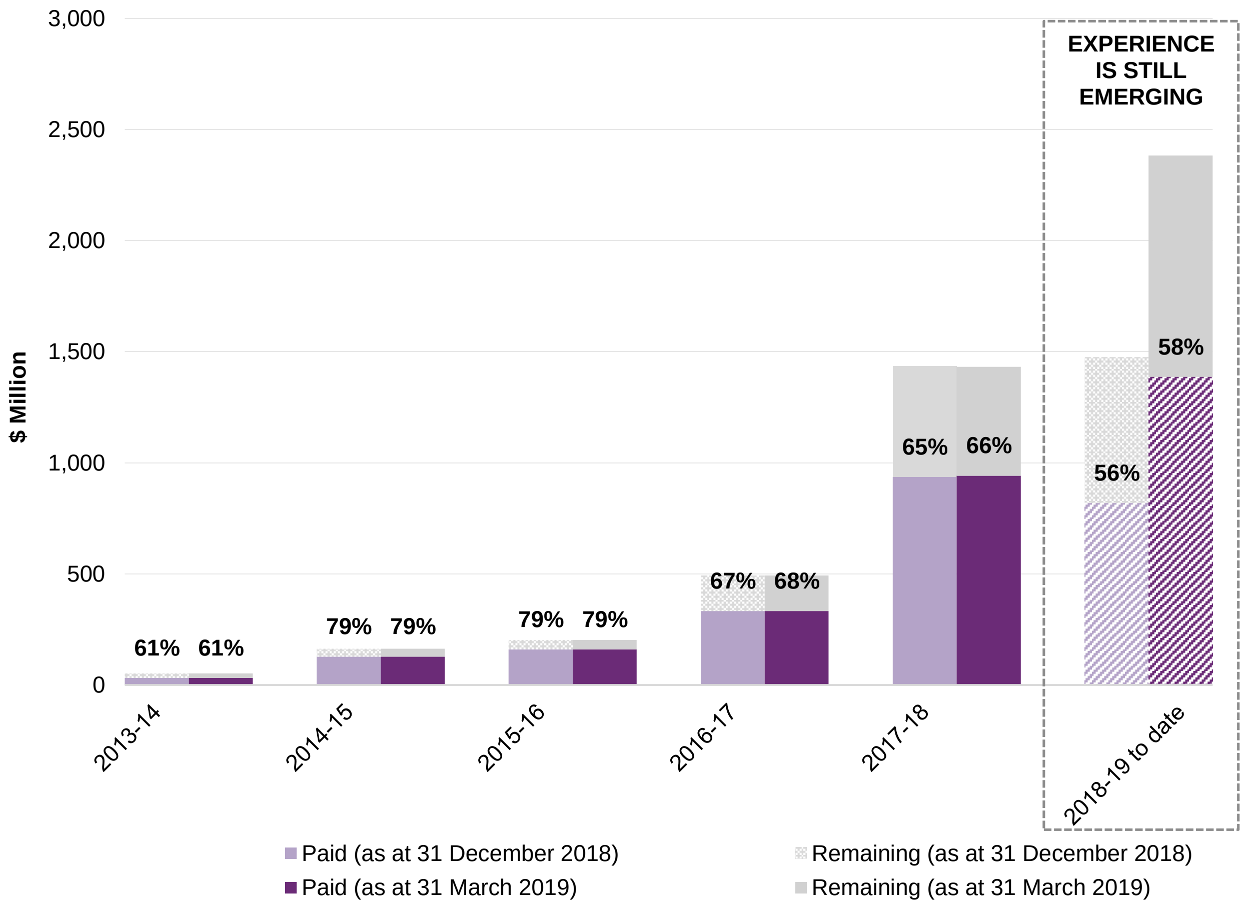
As there is a lag between when support is provided and when it is paid, the utilisation in 2018-19 will increase.

Experience shows that participants utilise less of their first plan, compared with their second and subsequent plans, as it takes time to familiarise with the NDIS and decide which supports to use.

There were a large number of participants who received their first plan in 2016-17 and 2017-18 which largely explains why utilisation rates are lower in these periods.

Experience for 2018-19 is still emerging.

Utilisation of committed supports as at 31 December 2018 and 31 March 2019



PART 3

Providers and Markets

The provider network grows in scale and diversity, increasing participants' access to high quality services.

There were a total of 6,669 providers at 31 March 2019, representing a 11% increase on last quarter. Of these, 44% were active.

Summary

This section contains information on registered service providers and the market, with key provider and market indicators presented.

Provider registration

- **To provide supports to NDIS participants, a service provider is required to register and be approved by the NDIA.**
- **Providers register with the NDIA by submitting a registration request, indicating the types of support they are accredited to provide.**

How providers interact with participants

- **NDIS participants have the flexibility to choose the providers who support them.**
- **Providers are paid for disability supports and services provided to the participants.**

Key Statistics

6,669
APPROVED PROVIDERS, 44% OF WHICH WERE ACTIVE IN VICTORIA AT 31 MARCH 2019

85-95%
OF PAYMENTS MADE BY THE NDIA ARE RECEIVED BY 25% OF PROVIDERS

41%
OF SERVICE PROVIDERS ARE INDIVIDUALS/ SOLE TRADERS

THERAPEUTIC SUPPORTS HAS THE HIGHEST NUMBER OF APPROVED SERVICE PROVIDERS, FOLLOWED BY HOUSEHOLD TASKS AND ASSISTANCE WITH TRAVEL/TRANSPORT ARRANGEMENTS

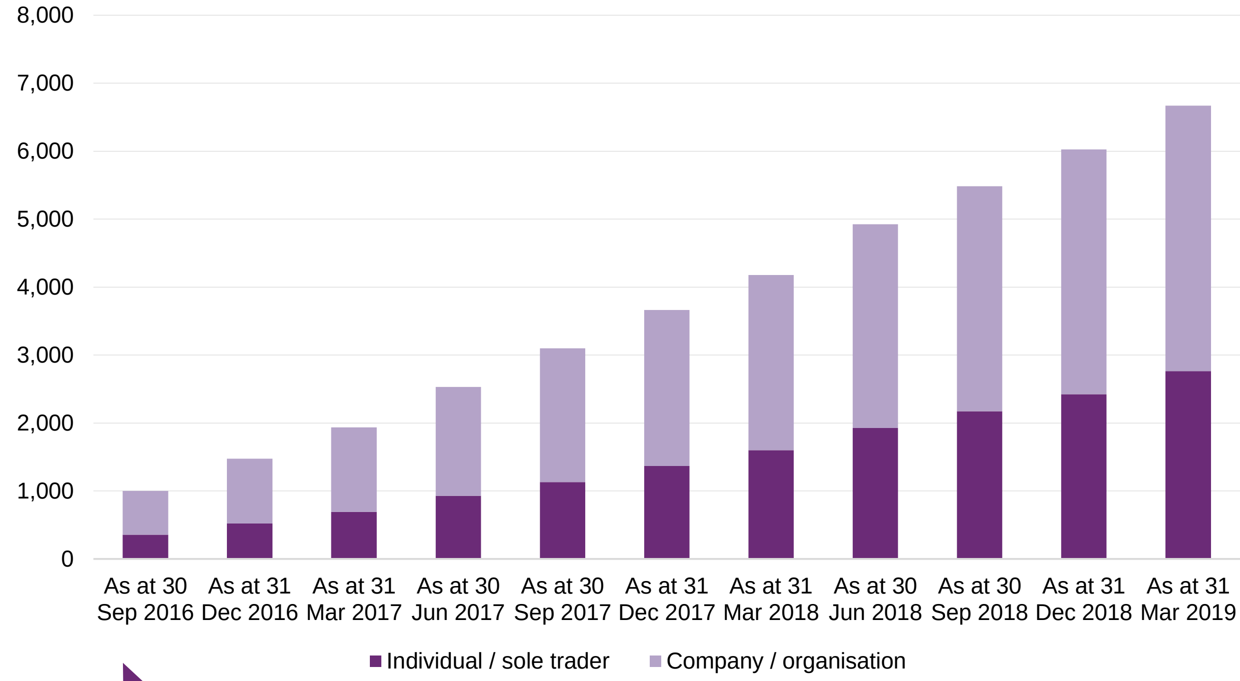
Providers over time

As at 31 March 2019, there were 6,669 registered service providers, of which 2,762 were individual/sole trader operated businesses and 3,907 were companies or organisations.

1.50

AVERAGE PROVIDERS PER PARTICIPANT

Approved providers over time by type of provider



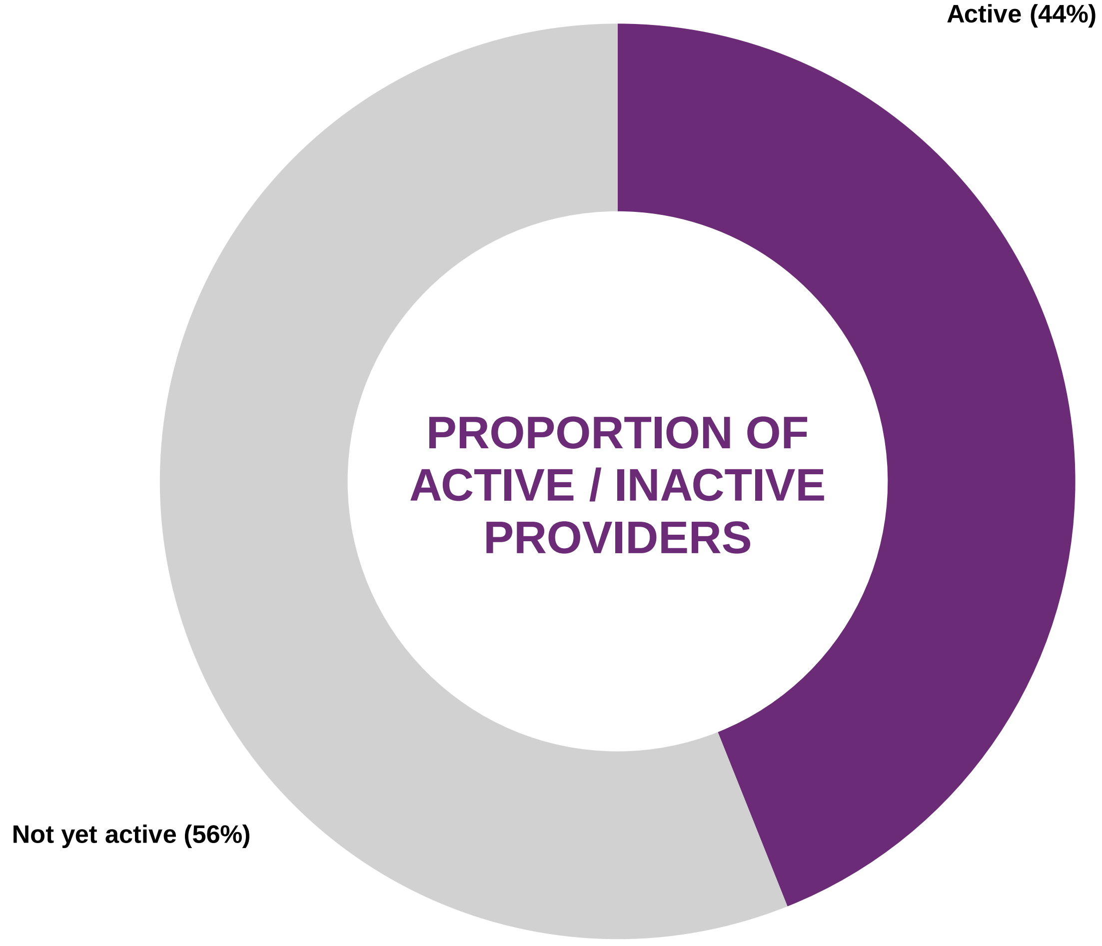
41% of approved service providers are individuals/sole traders.

The number of approved service providers increased by 11% from 6,027 to 6,669 in the quarter.

Proportion of Active Providers

As at 31 March 2019, 44% of providers were active and 56% were inactive.

Of the total providers, 764 began delivering new supports in the quarter.



764

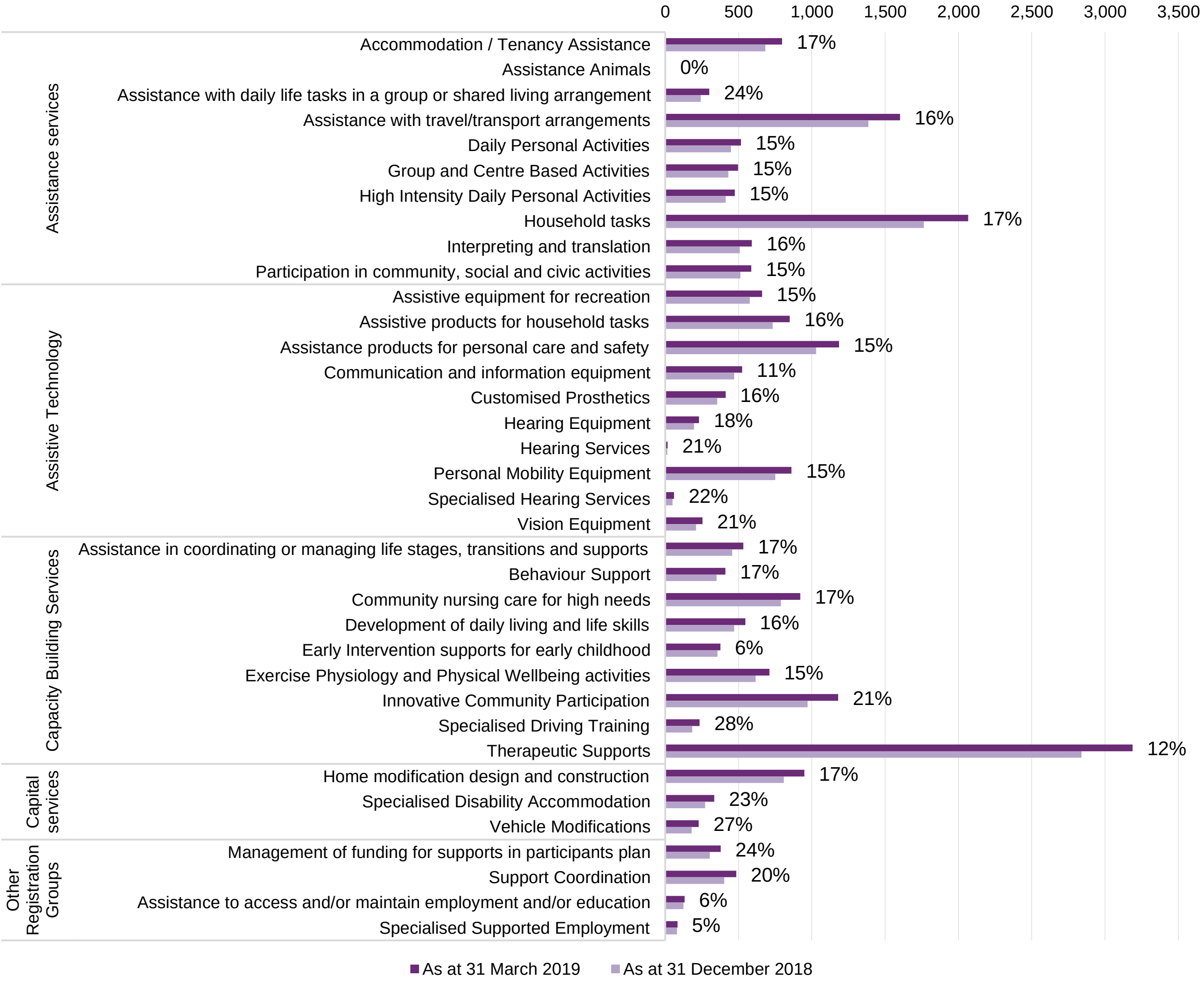
NUMBER OF PROVIDERS DELIVERING NEW SUPPORTS

Approved Registration groups

The number of approved providers has increased for most registration groups over the quarter.

The registration groups with the largest numbers of approved providers continue to grow:
- **Therapeutic Supports: from 2,839 to 3,187 (12% increase)**
- **Household Tasks: from 1,764 to 2,067 (17% increase)**
- **Assistance with travel/transport arrangements: from 1,386 to 1,601 (16% increase)**
- **Assistance products for personal care and safety: from 1,029 to 1,185 (15% increase)**
- **Innovative Community Participation: from 972 to 1,180 (21% increase)**

Approved providers by registration group and percentage change over the quarter

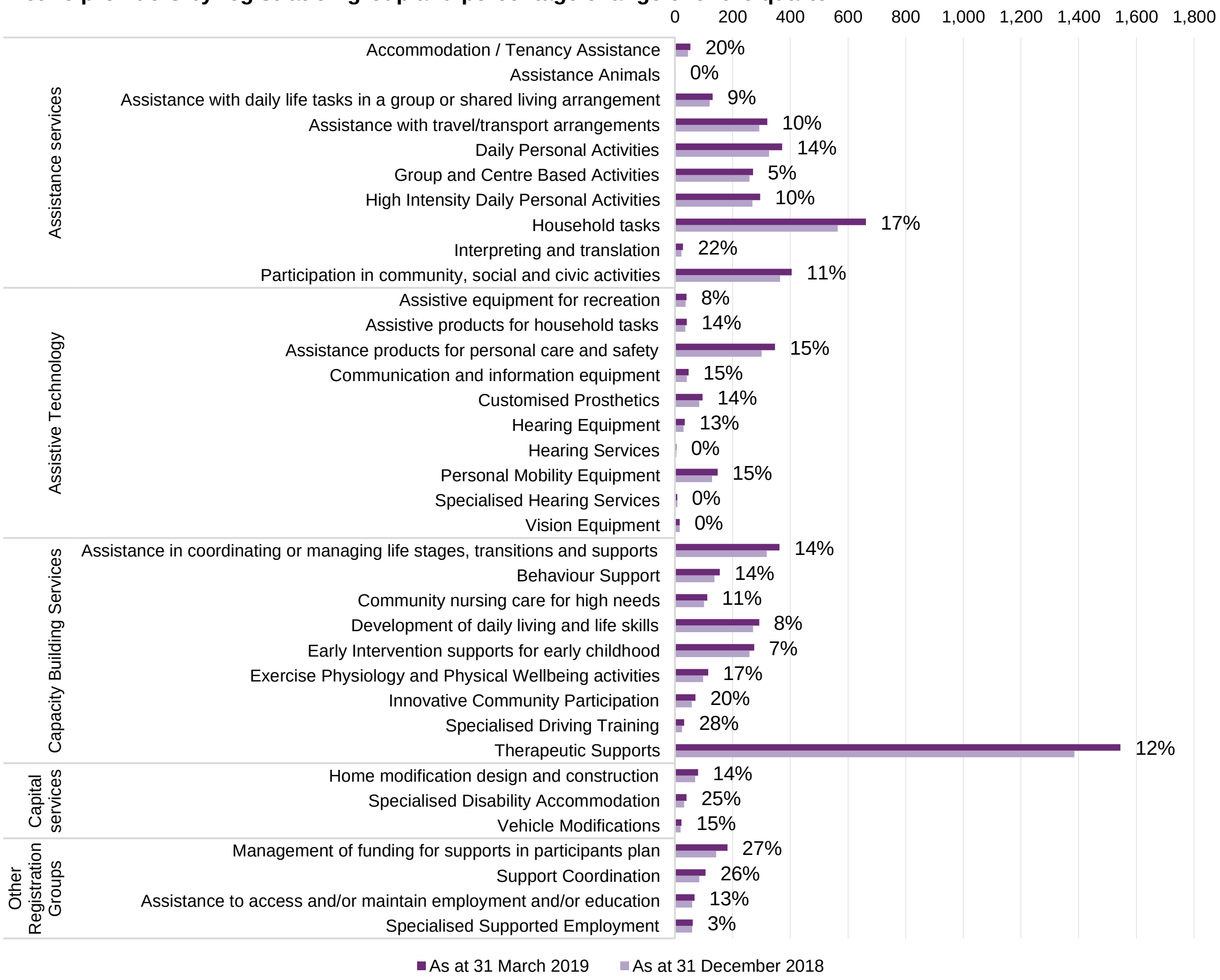


Active Registration groups

The number of providers active in each registration group has increased for most registration groups over the quarter.

The registration groups with the largest numbers of active providers continue to grow:
- **Therapeutic Supports: from 1,385 to 1,545 (12% increase)**
- **Household tasks: from 564 to 662 (17% increase)**
- **Participation in community, social and civic activities: from 365 to 405 (11% increase)**
- **Daily Personal Activities: from 326 to 372 (14% increase)**
- **Assistance in coordinating or managing life stages, transitions and supports: from 318 to 363 (14% increase)**

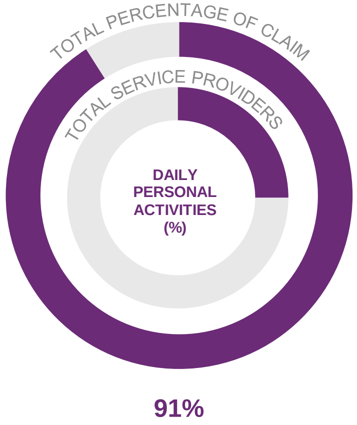
Active providers by registration group and percentage change over the quarter

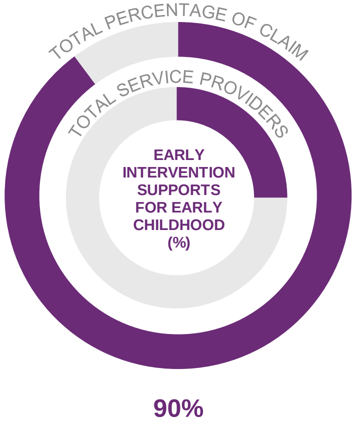


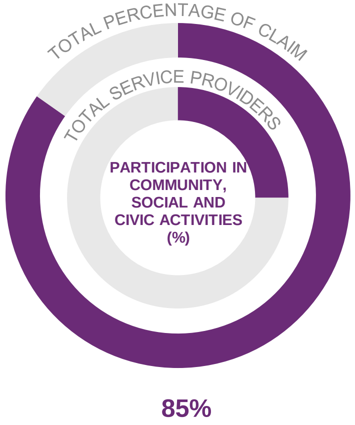
Market share of top providers

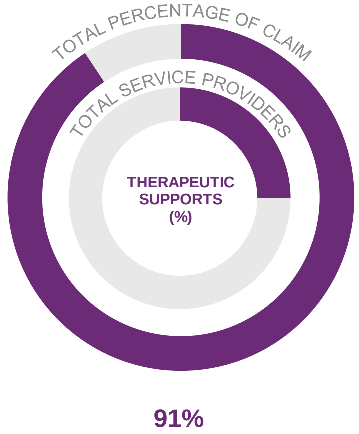
25% of service providers received 85-95% of the dollars paid for major registration groups.

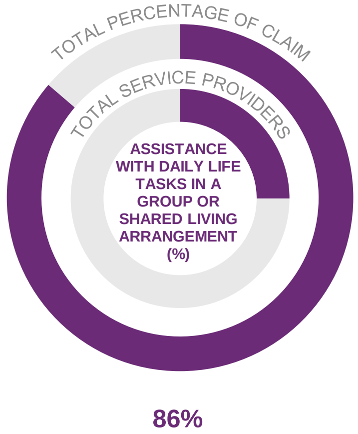
Market share of the top 25% of providers by registration group.











PART 4

Information, Linkages and Capacity Building

Information, Linkages and Capacity Building was covered in the national version of the COAG Quarterly Performance Report.

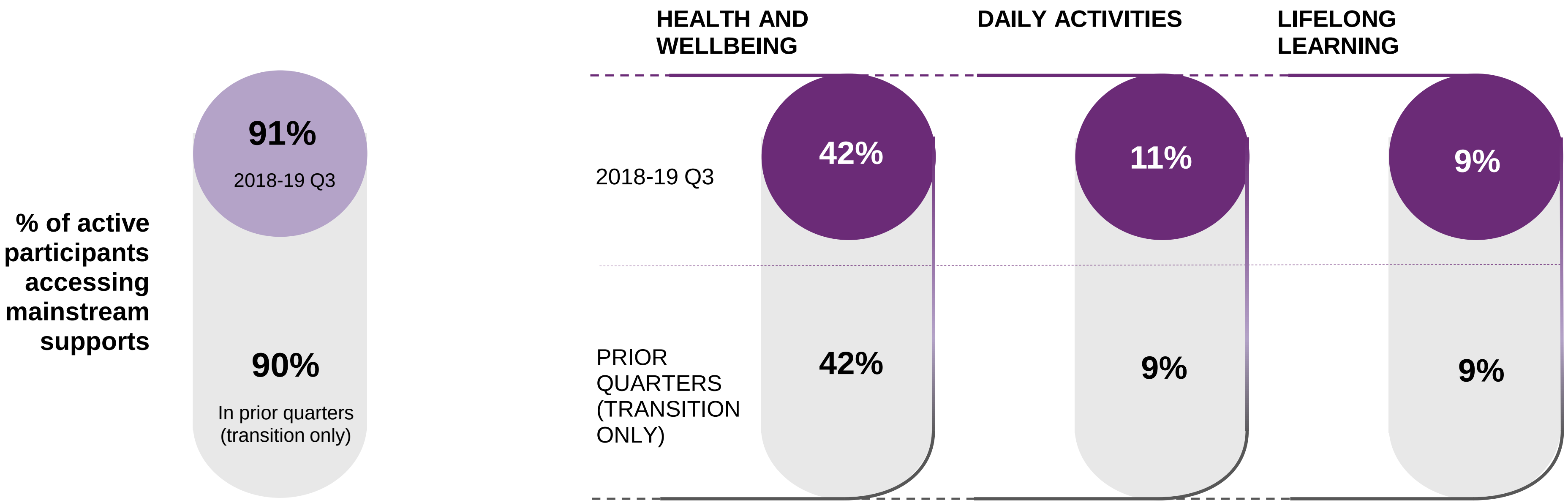
PART 5

Mainstream Interface

The proportion of participants entering in the current quarter and accessing mainstream services is slightly higher compared to prior quarters.

Mainstream Interface

Of the total number of active participants with a plan approved in 2018-19 Q3, 91% access mainstream services, a slight increase from prior quarters. Participants are accessing mainstream services predominantly for health and wellbeing, daily activities and lifelong learning.



PART 6

Financial Sustainability

Financial Sustainability was covered in the national version of the COAG Quarterly Performance Report.