

# **NDIS myplace portal**

## **Step-by-step Guide**

## **Provider Finder and Documents**

July 2020

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## Changes from the last version

The following updates have been made to the last published version of the myplace portal step-by-step guide:

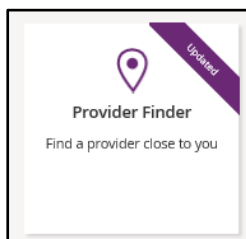
- Formatting changes to bring guide in line with the current content standards

## Provider Finder

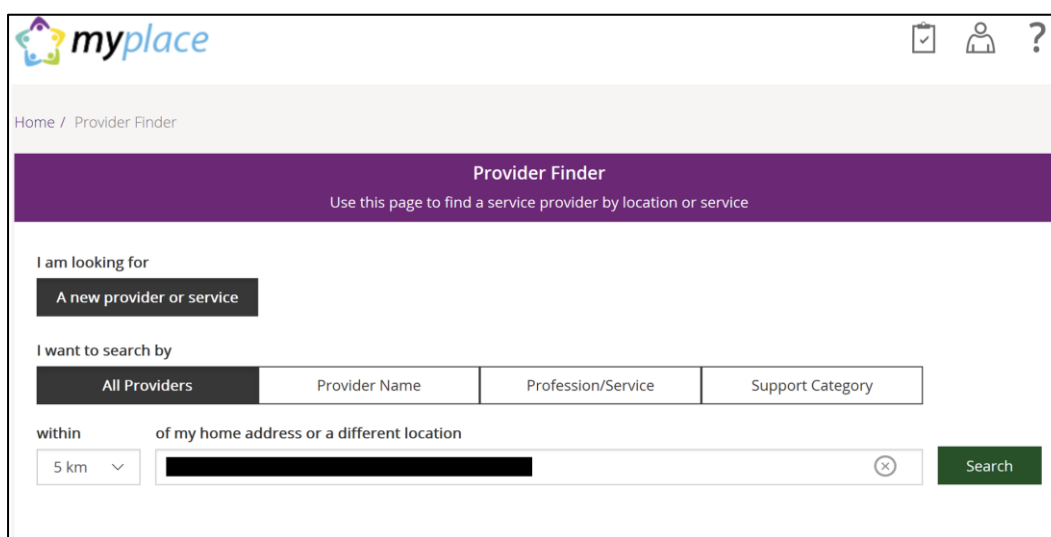
The **Provider Finder** enables you to find and contact a registered provider. You can also view providers you have a service booking with. This section contains contact information of providers via the **View Details** link, and detailed directions via the **Find Directions** link.

### Provider Search

1. Select **Provider Finder** tile on the homepage.



The Provider Finder page displays.



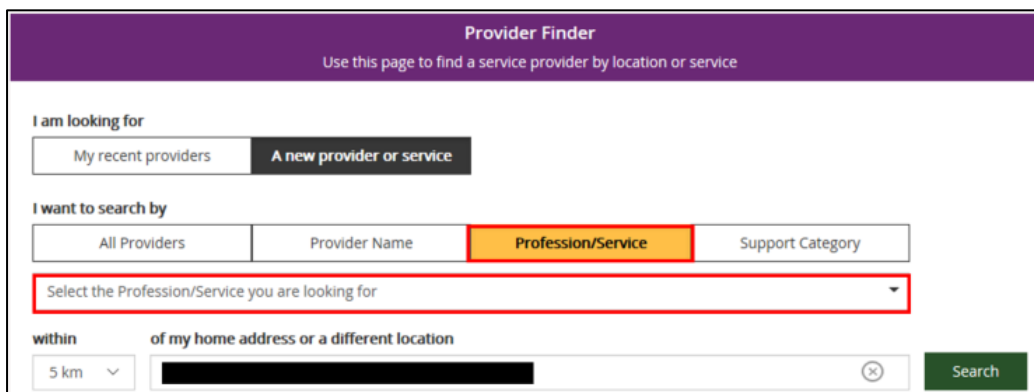
You have the option to search by:

- **All providers:** All providers within the selected distance to your address will display.

- **Provider name:** You can enter the name of the provider you are looking for.
- **Profession/service:** You can choose the profession/service (for example, dietician) from a drop down menu.
- **Support Category:** You can choose the support category you are looking for from a drop down menu.

The following steps is an example of searching by a profession/service.

2. Select the **Profession/Service** tab.



**Provider Finder**  
Use this page to find a service provider by location or service

I am looking for

I want to search by

Select the Profession/Service you are looking for ▼

within 5 km of my home address or a different location

3. Click the dropdown box and select a service.
4. The search radius defaults to 5 kilometres from your home address. You can expand the search distance by clicking the **within** dropdown arrow.
5. You can change the address that the search is on by clicking the delete icon in the '**of my home address or a different location**' field and type in an address.
6. Select **Search**. The search results display.

**Search results**

10 out of 41 results for providers matching your search criteria.  
Showing results for [redacted] with 5km radius.

Filters | [First](#) | [Previous](#) | Page 1 of 5 | [Next](#) | [Last](#) | [Show Map](#)

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**Provider Finder**  
Use this page to find a service provider by location or service

**I am looking for**  
**A new provider or service**

**I want to search by**

All Providers | Provider Name | **Profession/Service** | Support Category

Dietician


**within** of my home address or a different location

5 km | [redacted] | [Search](#)

**Search results** [Print provider information](#)

10 out of 19 results for providers matching your search criteria.  
Showing results for 76 Diamond ST, Amaroo, ACT, 2914 with 5km radius.


Filters | [First](#) | [Previous](#) | Page 1 of 2 | [Next](#) | [Last](#) | [Show Map](#)



**Flex Out Physio Gungahlin**  
Accepting Referrals  
[redacted]  
[Find Directions](#)

[Visit provider website](#)  
[admin@flexout.com.au](mailto:admin@flexout.com.au)

[View Details](#)



**Sport & Spinal Physiotherapy PTY LTD**  
[redacted]  
[Find Directions](#)

[Visit provider website](#)  
[admin@sportandspinalphysio.com...](mailto:admin@sportandspinalphysio.com...)

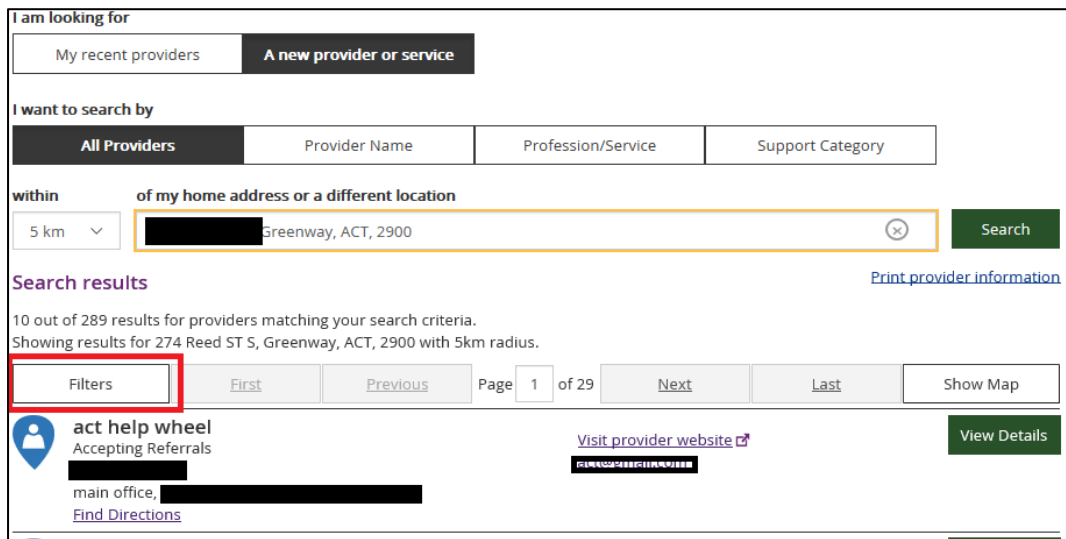
[View Details](#)

7. To print your search results, select the **Print provider Information** link.
8. If there is more than one page of results use the buttons of **Next** and **Last** to look at all the providers.

9. To narrow down your search results, you can apply filters to your search by selecting the **Filters** button at the top of the window.

10. The following filters can be applied to your search:

- Accepting new referrals
- Open extended hours on weekdays
- Open on weekends



I am looking for

My recent providers | **A new provider or service**

I want to search by

**All Providers** | Provider Name | Profession/Service | Support Category

within **5 km** of my home address or a different location

Greenway, ACT, 2900

**Search**

**Search results** [Print provider information](#)

10 out of 289 results for providers matching your search criteria.  
Showing results for 274 Reed ST S, Greenway, ACT, 2900 with 5km radius.

**Filters** | First | Previous | Page 1 of 29 | Next | Last | Show Map

**act help wheel**  
Accepting Referrals  
main office,   
[Find Directions](#)

[Visit provider website](#) [View Details](#)

11. To see more information on a specific provider, select the **View Details** button.



**Filters**

**Filter by** X

☒ Accepting new referrals

☐ Open extended hours on weekdays

☐ Open on weekends

**Apply**

**Burgers and Friends**  
  
[Find Directions](#)

[Visit provider website](#) **View Details**

12. The details of the provider will display with the following:
- **Organisational name:** The provider business name.
  - **Contact person:** The name of who you can speak within the organisation.
  - **Contact details:** Including contact phone numbers and email addresses.
  - **Address:** The street address of the provider.
  - **Outlet status:** This tells you if the provider is able to take referrals.
  - **Services provided:** A list of all services provided is listed here.
  - **Operating hours:** Details of the days and times the provider is open for business.

Home / Provider Finder / Provider Details

## Provider Details

View details of the selected provider

[< Back to search results](#)

**Peppermint Chocolate**

**Organisation Name**  
Cadbury Chocolate

**Outlet Status**  
Accepting Referrals

**Contact Person**  
Garry John

**Contact Details**  
0345654556  
[Visit provider website](#)

**Address**  
[Redacted]

**Services Provided**  
Social Worker

[< Back to search results](#)

[Show Map](#) [Create Service Booking](#)

**Operating Hours**

Day	Start Time	End Time
Sunday	Closed	Closed
Monday	Closed	Closed
Tuesday	14:00	16:00
Wednesday	09:00	16:00
Thursday	Closed	Closed
Friday	Closed	Closed
Saturday	Closed	Closed

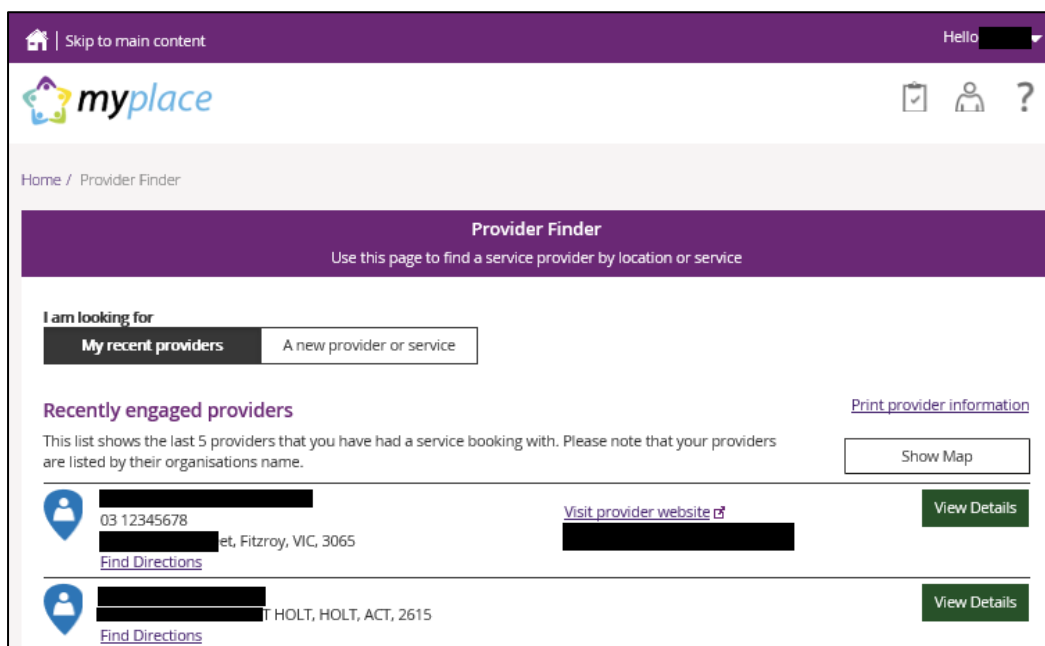
**Note:** If you would like to conduct another search, select **Back to search results** link at the top or bottom of the screen. This returns you to the **Provider Finder** screen, where you are able to complete another search.

13. Select **Show Map** if you want to see the location of the provider.
14. Once you have found the right provider, select **Create Service Booking** to make a booking with this provider. This button **only** displays if you have support funding that is Agency managed.

## Recent Providers

The **My recent providers** section only displays if you have had service bookings. It displays the providers of your last five service bookings.

1. Select **My recent providers**. This list the last five providers that you have had a service booking with.



Home / Provider Finder



**Provider Finder**  
Use this page to find a service provider by location or service

I am looking for

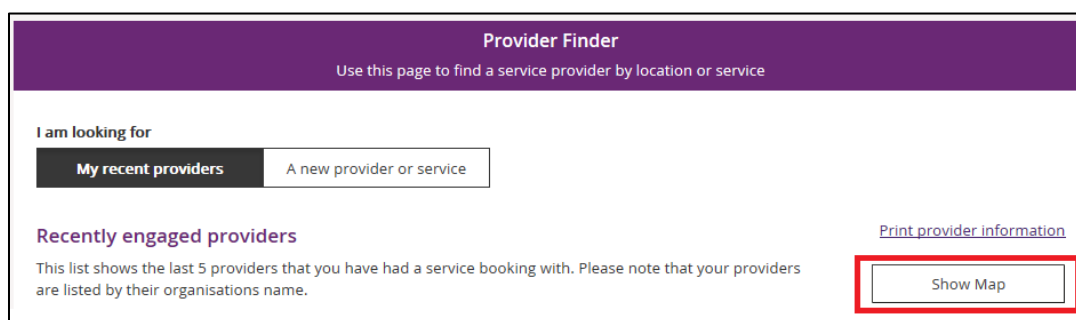
**Recently engaged providers** [Print provider information](#)

This list shows the last 5 providers that you have had a service booking with. Please note that your providers are listed by their organisations name.

[Show Map](#)

	03 12345678 et, Fitzroy, VIC, 3065 <a href="#">Find Directions</a>	<a href="#">Visit provider website</a>	<a href="#">View Details</a>
	T HOLT, HOLT, ACT, 2615 <a href="#">Find Directions</a>		<a href="#">View Details</a>

2. To view the location of these providers, select the **Show Map** near the top right hand corner of the window.



**Provider Finder**  
Use this page to find a service provider by location or service

I am looking for

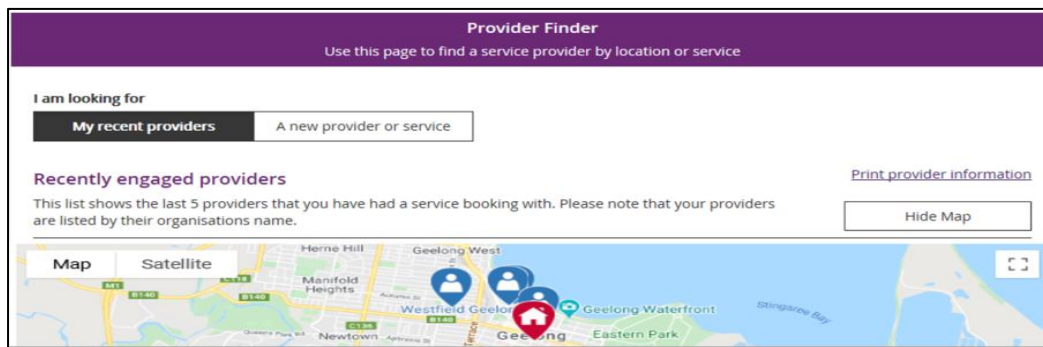
**Recently engaged providers** [Print provider information](#)

This list shows the last 5 providers that you have had a service booking with. Please note that your providers are listed by their organisations name.

[Show Map](#)

A map will populate on screen with markers identifying where the providers are located.





3. Select **Hide Map** to return to the listing of providers.
4. To view contact details and services provided by specific providers, click the **View Details** button to the right of the provider.

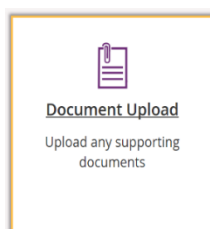


## Document Upload

This screen is where you can send copies of documents to the NDIS.

**Note:** Once you have uploaded a document it cannot be deleted from the system.

1. Click the **Document Upload** tile on the homepage.



2. The **Document Upload** page displays.

Home / Document Upload

## Document Upload

Upload any supporting documents below

Required fields are marked with an asterisk (\*)

### Upload Document?

Category:

Document name: \*

Add description:

Choose file: \*

### Available Documents?

Showing 1-10 of 20 files

Reference number	Document name	Description	Category	Uploaded on

- In the **Category** field, select from the drop down list.

## Document Upload

Upload any supporting documents below

### Upload Document?

Category:

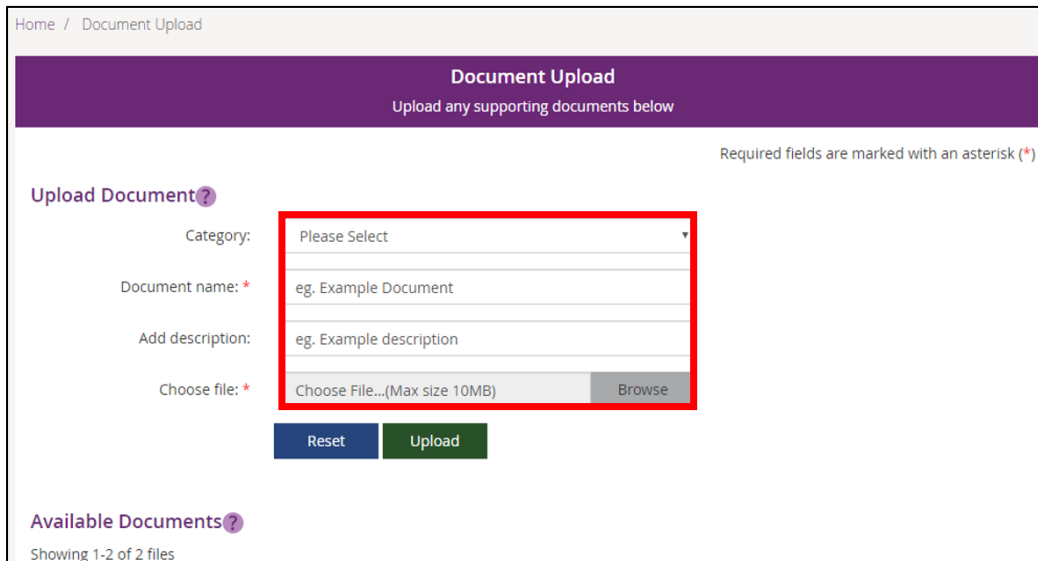
### Available Documents?

Showing 1-10 of 20 files

Reference number	Document name	Description	Category	Uploaded on

- In the **Document name** field, type the name of the document. Ensure the document name captures the main purpose of the document.
- In the **Add description** field, type a description of the file. Ensure the description is connected to the content within the document.
- Select **Browse** to find the file you want to upload from your computer.

**Note:** you can only upload a maximum file size of 25MB (Megabytes) per upload.



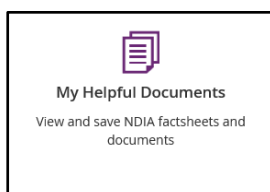
7. Once you have selected the file, click the **Upload** button to send the document to the NDIA.
8. Successfully uploaded documents are visible under the **Available Documents** section. The documents are displayed from the most recent date.

**Note:** If the matter relating to your document needs to be actioned urgently by an NDIA staff member or your Local Area Coordinator (LAC), please contact the NDIA on **1800 800 110**.

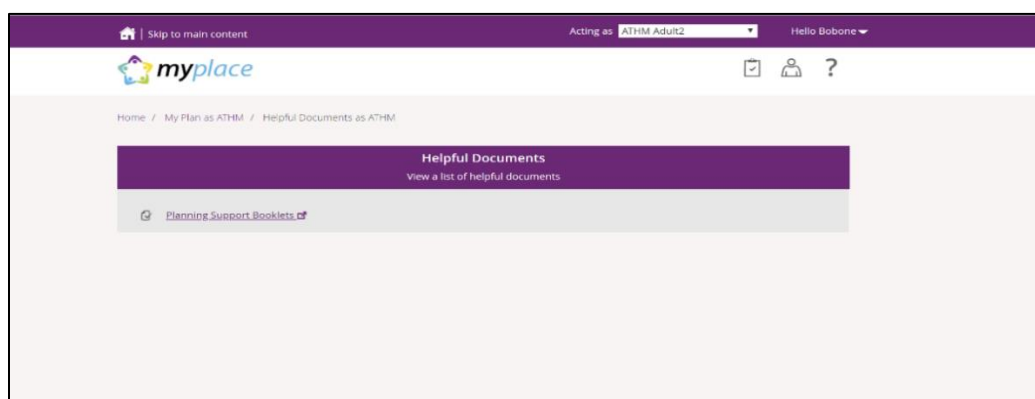
## My Helpful Documents

This screen is where you can access helpful guides and resources.

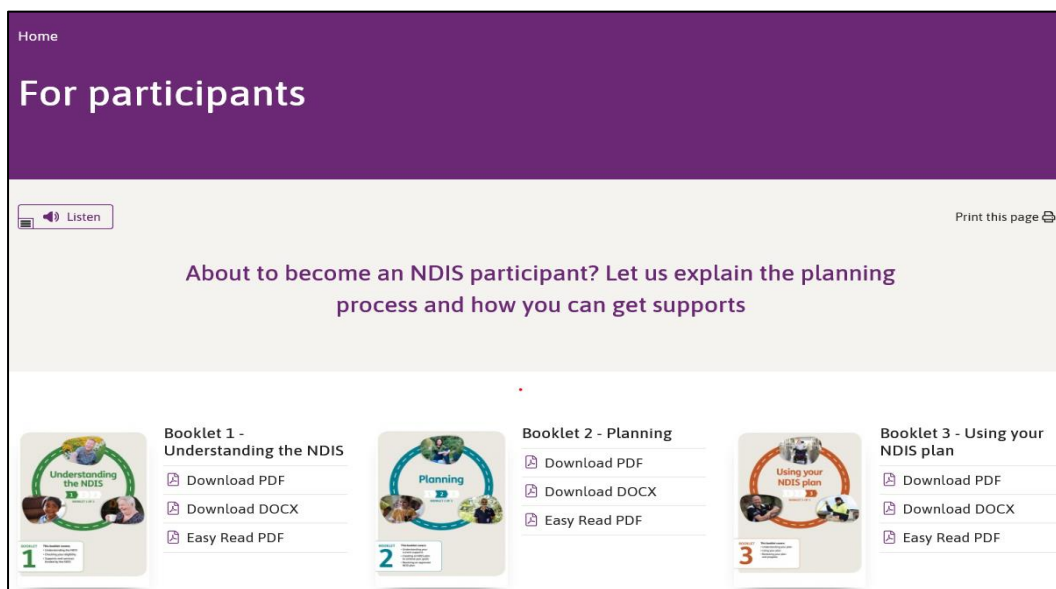
1. Select **My Helpful Documents** tile on your homepage



2. **Planning Support Booklets** hyperlink will display



3. Click on the **Planning Support Booklets** hyperlink
4. This will direct you to the 'For participants' page in the NDIS participant website
5. The 'For participants' page will display.



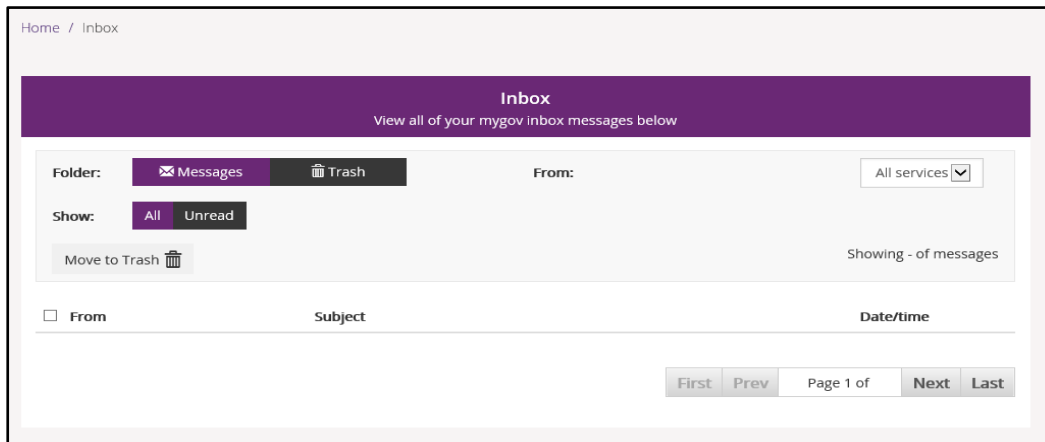
6. You will be able to select and view each booklet.

## myGov Inbox

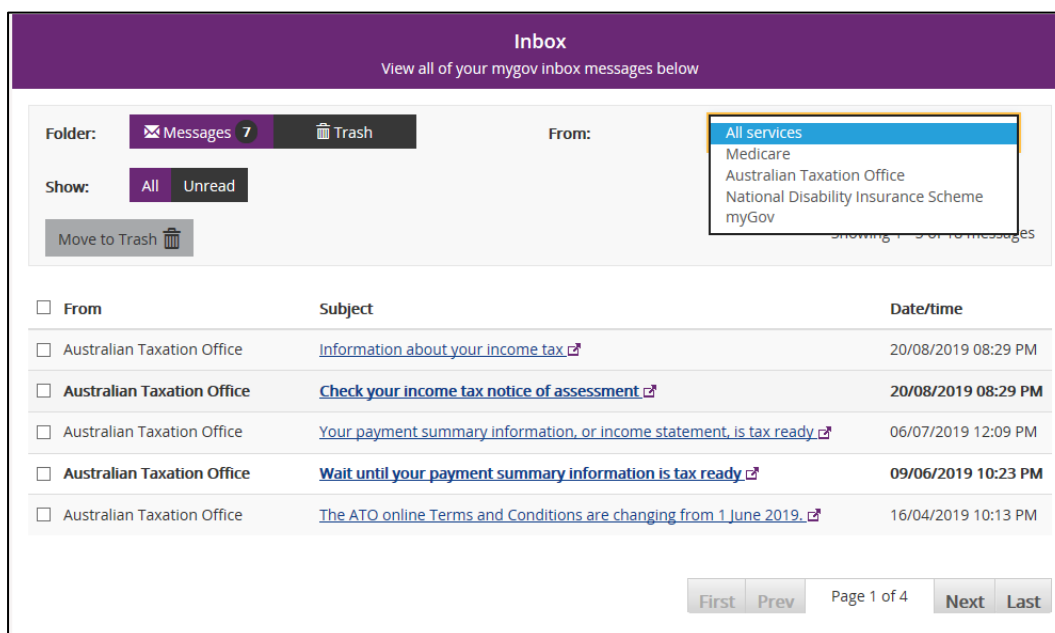
You can view all your myGov messages in the **myGov Inbox**.



1. Select the **myGov Inbox** tile on your homepage.
2. Your myGov inbox displays all messages you have in your myGov account.

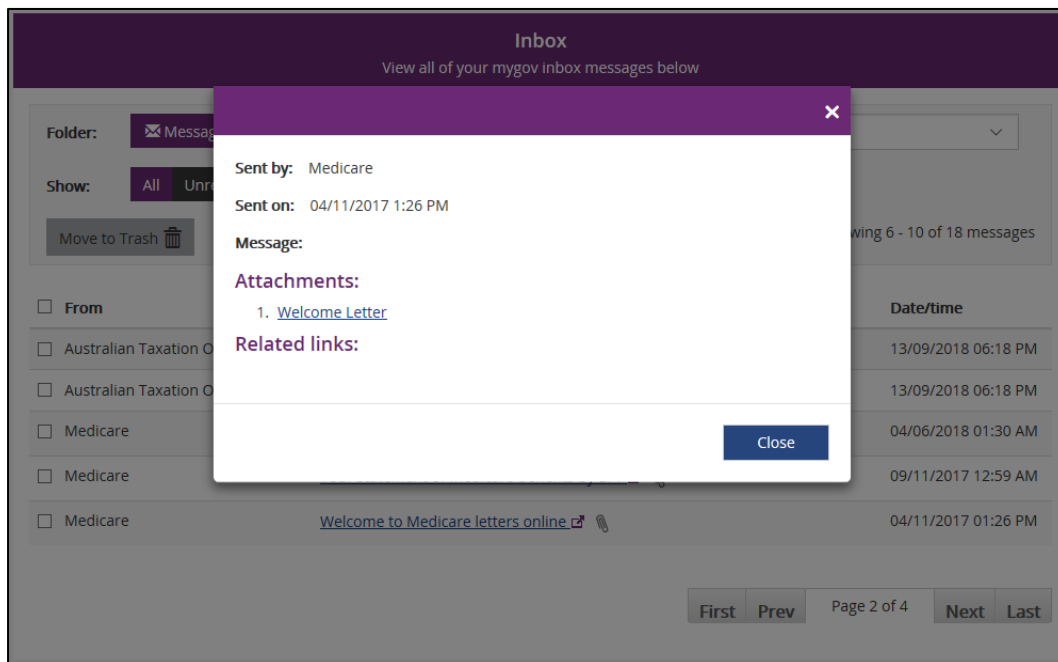


3. Select the **From** dropdown to view specific messages.



4. Select **Unread** in the **Show** field to only display unread messages.
5. To read a message, click on the message subject hyperlink.

The message displays.



6. Select **Close** to return to the Inbox screen.
7. If you want to move a message to trash, click in the tick box next to the message and then select **Move to Trash**.
8. Select **Home** to return to the myplace homepage.