

Participants and Planning

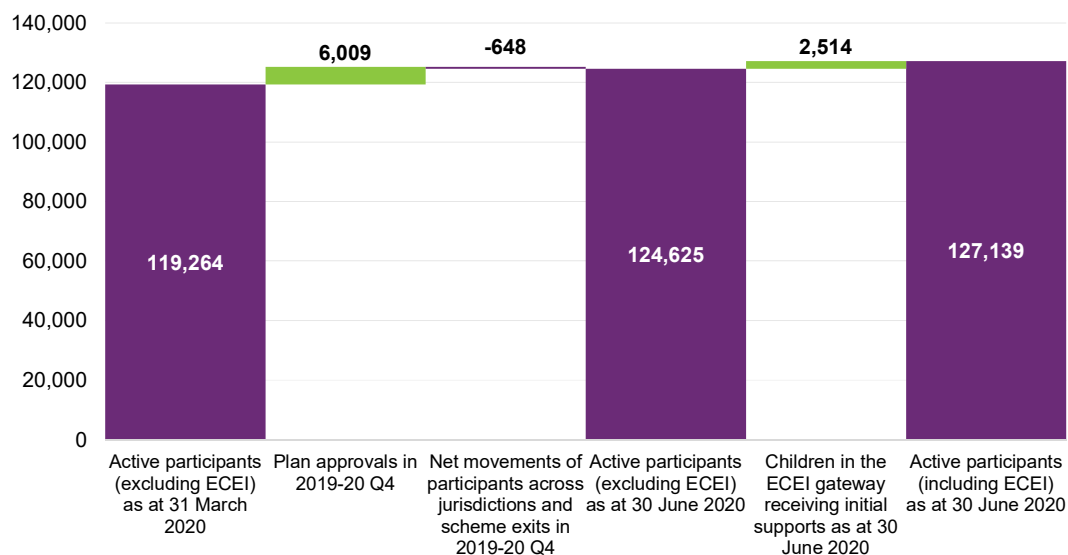
Participant Pathway Experience	Period	As at 30 Jun	As at 31 Mar
Active participants (excluding ECEI)	Current Quarter	124,625	119,264
Children in the ECEI gateway receiving Initial Supports	Current Quarter	2,514	2,299
Children in the ECEI gateway not receiving Initial Supports	Current Quarter	157	578
Plans approved (including ECEI with initial supports) vs Bilateral Estimate*	Scheme to date	94%	89%
Proportion of participants fully or partially self managing their plan	Current Quarter	29%	28%
Proportion of plans activated within 90 days**	Current Quarter	86%	86%
Number of participant plan reviews completed	Current Quarter	32,815	28,986
Open participant requested reviews (PRRs)	Current Quarter	654	243
Open reviews of reviewable decisions (RoRDs – Access)***	Current Quarter	48	107
Open reviews of reviewable decisions (RoRDs – Planning)***	Current Quarter	534	2,076
Access decisions in progress	Current Quarter	2,340	1,335
Average days to complete an access decision	Current Quarter		
Age 0 to 6		4	2
Age 7 or above		9	4
Average days to complete first plan after the access requirements have been met	Current Quarter		
Age 0 to 6		26	38
Age 7 or above		52	64

* Bilateral estimate as at 30 June 2019.

** Trial participants are excluded. Participants with initial plans approved after the end of 2019-20 Q2 have been excluded from the analysis. They are relatively new and it is too early to examine their durations to activation.

*** RoRD is a Review of a Reviewable Decision (s100 of the NDIS Act). Numbers of open RoRDs at the end of March have been restated using data as at 30 June 2020 due to retrospective changes in the underlying data.

Change in active participants between 31 Mar 2020 and 30 Jun 2020



Performance summary:

- 132,012 participants have entered the scheme (incl ECEI) since July 2013. 127,139 of these continue to be active.
- 58,944 active participants are receiving supports for the first time.
- In the current quarter, 6,009 participants have entered the scheme and there are 2,514 children with initial supports in the ECEI gateway at the end of June 2020.
- 32,815 plans have been reviewed this quarter.
- 6,964 access decisions have been made in the quarter, 5,341 of which met access and are still active as at 30 June 2020.
- 592 (9.9%) of the new active participants this quarter identified as Indigenous, taking the total number of Indigenous participants in NSW to 8,874 (7.1%).
- 827 (13.8%) of the new active participants this quarter are Culturally and Linguistically Diverse (CALD), taking the total number of CALD participants in NSW to 12,780 (10.3%).

Provider and Market Metrics

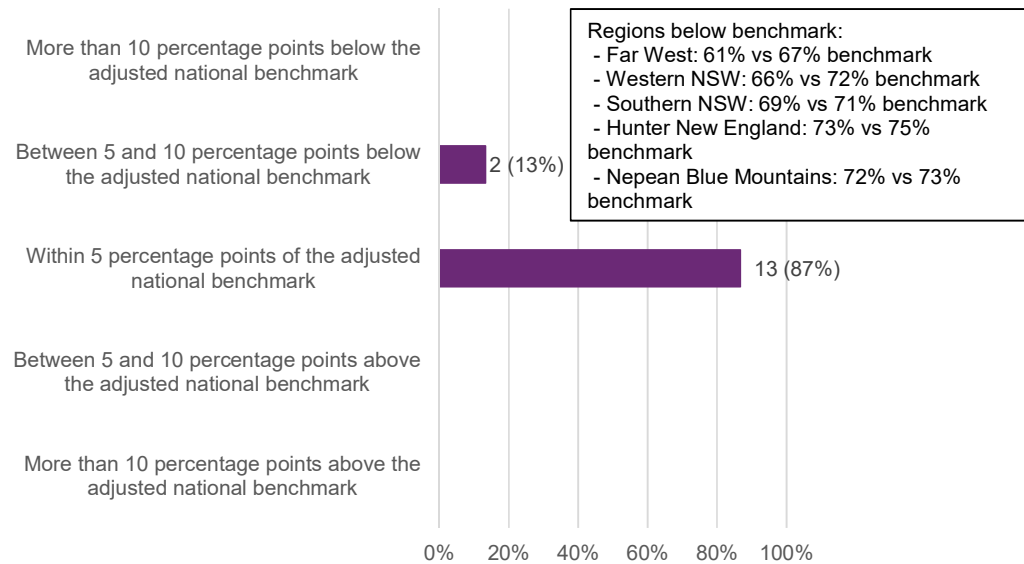
Market supply and participant costs	As at 30 Jun	As at 31 Mar
Total number of active providers (with at least one claim ever) ~	7,282	7,058
Total number of active providers in last quarter ~	3,862	3,968
Utilisation (6 month rolling average with 3 month lag) (%)	73%	72%
Plan utilisation by region (% of regions that are more than 10 percentage points below the benchmark)*	0%	0%
Market concentration (% of regions where more than 85% of payments for supports go to the top 10 providers)	0%	0%
Payments paid within 5 days (portal) (%)	99.7%	99.8%
Growth in annualised plan budget (current quarter reviews %)	17.0%	12.6%

~ Active providers refer to those who received payment for supporting Agency-managed participants.

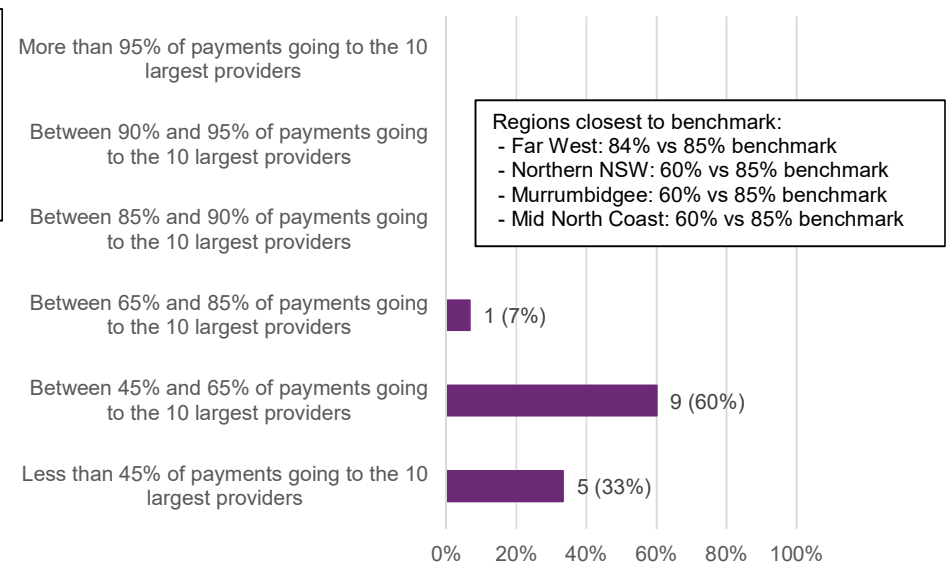
* The 'benchmark' in this analysis is the national average after adjusting for the proportion of participants in supported independent living in each region and the length of time participants had been in the Scheme.

- The number of active providers at the end of June is 7,282, growing by 3% in the quarter.
- Utilisation was 73% from 1 October 2019 to 31 March 2020, with no regions in New South Wales more than 10 percentage points below the adjusted national benchmark.
- None of the regions has the top 10 providers providing more than 85% of supports by value.

Distribution of regions by plan utilisation*

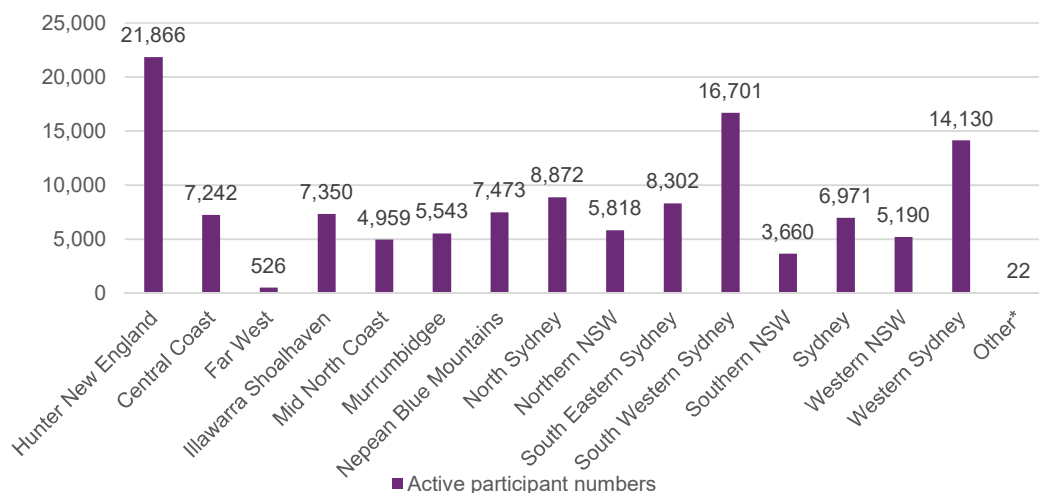


Distribution of regions by market concentration



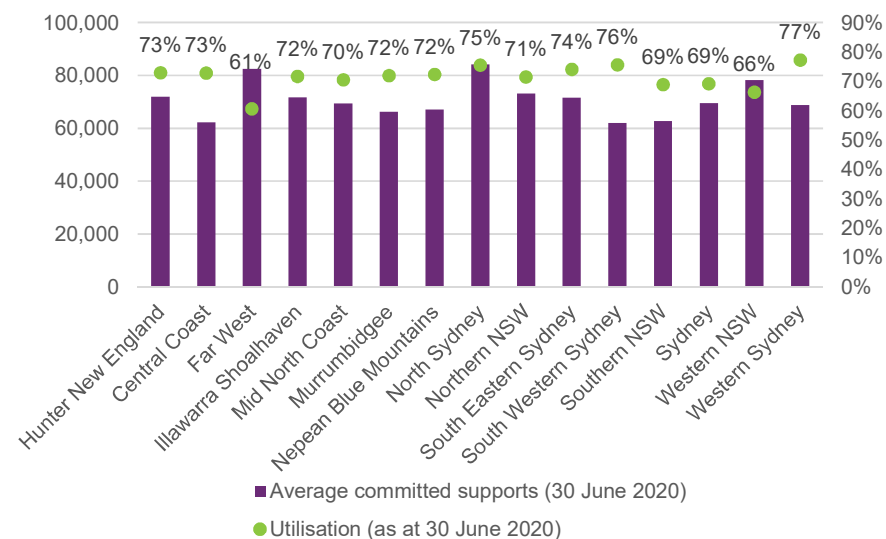
Regional Summaries

Active participants by region as at 30 June 2020



* 'Other' include participants with regional information missing.

Average annualised committed supports and utilisation by region



- Hunter New England has the highest number of active participants (21,866), while Far West has the lowest (526).
- North Sydney has the highest average annualised committed supports. This is partially driven by a high proportion of SIL participants compared with other NSW regions.
- Western Sydney has the highest utilisation at 77%, whilst Far West has the lowest utilisation at 61%.
- Only utilisation of committed supports from 1 October 2019 to 31 March 2020 is shown, as experience in the most recent 3 months is still emerging.

Participant Outcomes and Satisfaction

Participant Outcomes and Satisfaction

Outcomes measures as at 30 June 2020*

- % of participants involved in community / social activities
- % of participants in work
- % of participants who choose who supports them

% of Participants rating their overall experience as Very Good or Good by pathway stage – current vs previous quarter

- Access
- Pre-planning
- Planning
- Plan review

	Second review	Baseline
	46%	35%
	24%	24%
	48%	48%
	2019-20 Q4	2019-20 Q3**
	86%	76%
	84%	82%
	83%	80%
	85%	86%

* Outcomes measures represent the weighted average for participants aged 15 and over, and compare the responses at the participants' second plan review, with the result at scheme entry (Baseline). These results only include participants who had their first plan approved between 1 July 2017 and 30 June 2018 and have had a second plan review to date.

** Participant satisfaction results for 2019-20 Q3 have been restated using data as at 30 June 2020 due to retrospective changes in the underlying data. These changes mainly arise from lags in data collection.