

How will I manage the funding in my NDIS plan?

We'll ask you how you would like to manage your NDIS funding during your plan meeting. You can fill in this page to take to your planning meeting to show how you would like to manage the funding in your plan.

For this plan I would like to:

Table 1: Checklist: Your preferred plan management type

Management type	Description	Select
Self-manage	I will make all claims and payments myself. I've looked at the information about self-management on the NDIS website or in the NDIS Guide to self-management. I understand what's involved.	<input type="checkbox"/>
Use a registered plan manager	The registered plan manager will make claims and payments on my behalf.	<input type="checkbox"/>

Management type	Description	Select
NDIA-managed	I would like the National Disability Insurance Agency (NDIA) to pay my providers for me. I understand that I can only use NDIS registered providers.	<input type="checkbox"/>
A mix of the above	Use the tables in the following pages to show how you'd like to manage each support type or support category included in your plan.	<input type="checkbox"/>

Your my NDIS contact can help you choose the best way to manage your funds for your needs and situation. They can also help you access support to learn how to self-manage, which may be funded by the NDIS if considered reasonable and necessary.

We'll consider your request to self-manage as part of your plan approval. There are some situations where you won't be allowed to self-manage, for example if:

- you're insolvent under administration
- if self-management will pose an unreasonable risk
- you've been convicted of an offence involving fraud or dishonesty
- you've been convicted of an offence punishable by 2 or more years in prison.

Do you want help to learn how to self-manage?

Table 2: Checklist: If you want help to learn how to self-manage

Do you want help to learn how to self-manage?	Select
Yes – I would like help to learn how to self-manage.	<input type="checkbox"/>
No – I don't need help to learn how to self-manage.	<input type="checkbox"/>

Mixing your plan management options

If you choose a mix of options, you can ask to change how you manage your plan funding for each support type, or for each of the support categories included in your NDIS plan.

Use the following table if you'd like to mix how you manage your plan funding by support type. Select one option for each support type: Core, Capacity Building or Capital.

In the new PACE system there's a fourth support type called 'Recurring'. Recurring payments are always self-managed.

Table 3: Checklist: How you would like to manage each support type

Support type	Self-managed	Use a registered plan manager	NDIA-managed
Core	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Capacity Building	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Mixing how you manage support categories

You can mix how you manage the support categories within these support types. Once you know the support categories included in your NDIS plan, you can use the table below to show how you'd like to manage your plan funding by support category.

Select one option for each support category included in your NDIS plan budget.

Core Supports budget

Table 4: Checklist: Which plan management type you would like for each of your Core Supports categories

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Consumables	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Assistance with Daily Life	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Assistance with Social, Economic and Community Participation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home and living (supported independent living, Individualised living options, and medium term accommodation)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Young People in Residential Aged Care (YPIRAC)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Capacity Building Supports budget

Table 5: Checklist: Which plan management type you would like for each of your Capacity Building support categories

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Support Coordination and Psychosocial Recovery Coaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improved Living Arrangements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increased Social and Community Participation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finding and Keeping a Job	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Relationships	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Health and Wellbeing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lifelong Learning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improved Daily Living Skills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improved Life Choices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Behaviour Support	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Capital Supports budget

Table 6: Checklist: Which plan management type you would like for each of your Capital support categories

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Assistive technology	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Assistive technology – maintenance, repair and rental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home modifications	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Support category	Self-managed	Use a registered plan manager	NDIA-managed
Specialist Disability Accommodation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

National Disability Insurance Agency

[ndis.gov.au](https://www.ndis.gov.au)

Telephone 1800 800 110

Webchat [ndis.gov.au](https://www.ndis.gov.au)

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National Relay Service: [relayservice.gov.au](https://www.relayservice.gov.au)