

When it comes to self-managing your NDIS plan, there is some important information you need to know. Here are some tips to help you get things right.

Video: Getting set up to self-manage

In this video, we provide easy steps you can take to set yourself up to self-manage. Participants Jocelyn and Chantel talk about how they set up separate bank accounts and email address to manage their funds.

[Watch Self-management video: Getting set up to self manage.](#)

Checklist

Getting set up to self-manage my NDIS plan

This checklist will help you prepare for self-management. This includes having a bank account for NDIS payments and keeping records.

- [Getting set up to self-manage my NDIS plan \(PDF 230KB\)](#)
 - [Getting set up to self-manage my NDIS plan \(DOCX 293KB\)](#)
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